# Gary K. King Attorney General

## Attorney General of New Mexico

Registry of Charitable Organizations 111 Lomas Blvd. NW, Suite 300 Albuquerque, NM 87102

> (505) 222-9000 Fax: (505) 222-9006

Albert J. Lama Chief Deputy Attorney General

## NM Charitable Organization Registration Statement

Registration Tax Year

2011

Fiscal Year Period

1/1/2011 - 12/31/2011

Registration Status: Registration Submitted

Status Date: November 16, 2012

Registration Number: 20112711232162862

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Charity Name: Santa Fe Farmers' Market Institute

FEIN: 30-0124953

Website Address: www.farmersmarketinstitute.org

E-Mail Address: sffminstitute@yahoo.com

Fiscal Year End Month: 12 Day: 31

Incorporated: Yes State: NM Date: 7/2/2002

Organization Type:

Establish Date:

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Other Names for Charity: No other names for charity.

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Primary Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Mailing Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Other Addresses: No Other Addresses

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Phone Numbers: 505-983-7726 (Telephone)

505-983-8015 (Fax)

NTEE Classifications: K20 Agricultural Programs

K25 Farmland Preservation

K11 Single Organization Support

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Charity Purpose:

(1) assist farmers and other land-based producers in the production and promotion of agricultural produce, products, and value-added products; (2) promote, foster and encourage small farm and ranch operations and other rural land based operations in furtherance of the health, environmental, economic, social and cultural well-being of those dependent upon the land; (3) engage in research, education, agricultural extension services, experiments. investigations, analyses, and studies to benefit the advancement of agriculture and to foster and develop scientific methods for the application and dissemination of the results thereof; (4) assist, promote, foster, encourage and preserve the historical land-based lifestyle, traditions, and culture of New Mexico; (5) represent and advocate the legitimate common interests of farmers, agriculturists, horticulturists, agro-artists, socially disadvantaged, and other underserved land-based people; (6) hold title to land and participate in the development of land in the furtherance of this mission; and (7) establish and maintain courses of study, educational activities and events related to the study of agriculture, value-added agriculture, and agro-art.

Solicitation Methods: E-Mail

Internet

Mail

Newspaper/Magazine Ads

Personal Contact Special Events

Telephone

Charity Individuals News Finalish Frie

Charity Individuals: Name: English, Erin 505-988-7453

Position Title: Secretary erin@natsys-inc.com

Annual Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Name: Gonzalez, Jose 505-690-1570

Position Title: Director

Annual

Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Name: Kerr, Kathleen 505-603-9291

Position Title: Treasurer kathleen.kerr@raymondjames.

com

Annual

Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Charity Individuals:

Name: Markstein, Jill

505-983-2545

Position Title: Vice President

jsmkjb@aol.com

Annual

Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Name: Noss, Sarah

505-983-7726

Position Title: Executive Director

sarah@farmersmarketinstitute.

org

Annual

Compensation: \$66,950.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Name: Reider, Barbara

505-986-0541

Position Title: Director

breider@reiderassociates.com

Annual

Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Name: Romero, Matthew

Santa Fe, NM 87501

505-579-0071

Position Title: President Emeritus

mattemilyr@cybermesa.com

Annual

Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Name: Ross, Robert

Santa Fe, NM 87501

505-501-2740

Position Title: President

rwrlink@gmail.com

Annual

Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

505-983-7726

Name: Taylor, Erin
Position Title: Financial Manager

erin@farmersmarketinstitute.or

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Annual

Compensation: \$28,600.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

Charity Individuals:

Name: Villarreal, Renee

505-699-9734

Position Title: Director

reneevilla@msn.com

Annual

Compensation: \$0.00

Address: 1607 Paseo de Peralta

Suite A

Santa Fe, NM 87501

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Individuals who are authorized

to sign checks: Markstein, Jill

Vice President

Noss, Sarah

**Executive Director** 

Ross, Robert

President

Individuals who are responsible

for fund raising: Noss, Sarah

**Executive Director** 

Individuals who are responsible

for the distribution of funds: Noss, Sarah

Executive Director

Individuals who have custody of

financial records: T

Taylor, Erin Financial Manager

Individuals who have custody of

funds: Noss, Sarah

**Executive Director** 

Taylor, Erin

Financial Manager

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Accountant/Auditor:

Person Name: Vener, Farley

Job Title: Shareholder/Vice-President Company: Hinkle & Landers, P.C. Address: 2500 9th Street NW

Albuquerque, NM 87102-1055

Phone Number: (505) 883-8788 Fax Number: (505) 883-8797

E-Mail Address: FVener@HL-cpas.com

Person Authorized to Receive Service of Process:

Person Name: McKay, Janet

Company: Worcester & McKay, P.C.

Address: P.O. Box 1717

Santa Fe, NM 87504

Phone Number: 505-820-2244

Fax Number: 505-820-7275

E-Mail Address: Janet@wmckay.com

Professional Fundraisers:

Question and Answer:

- Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?
- A: Yes 2007-2010: annual fundraising event promoted by mail, email, direct contact

2007,2009-2010 annual raffle promoted by mail, email, direct contact

2005-2010 periodic mail solicitations 2005-2010 small invitation parties 2007-2008 ads in local newspaper 2006-2010 PayPal link on website

Q: Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?

A: Yes Erica Peters, Board Vice President is also partner in Contoured Cooking, LLC, a firm that has provided catering services to

Santa Fe Farmers' Market Institute:

Address: P.O. Box 1892 Santa Fe, NM 87504

Matthew Romero, Board Director Emeritus, is owner of Romero

Farms, which has provided agricultural products. Address: P.O. Box 181 Embudo, NM 87531

Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?

A: Yes

Erica Peters, Board Vice President is also partner in Contoured Cooking, LLC, a firm that has provided catering services to Santa Fe Farmers' Market Institute:

Address: P.O. Box 1892 Santa Fe, NM 87504

Matthew Romero, Board Director Emeritus, is owner of Romero

Farms, which has provided agricultural products. Address: P.O. Box 181 Embudo, NM 87531

Q: Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?

A: No

Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?

#### A: Yes

Organization receives support from numerous foundations & public charities with which we have no formal relationship other than that we receive funds.

AIG Matching Grants Program P.O. Box 8857 Princeton NJ 08543-8857--private foundation

Bank of America Matching Gifts 100 North Tryon Street NC1-001-03-09 Charlotte NC 28255-0001--private foundation

Bernard Lewis Charitable Foundation 411 Paseo de Peralta Santa Fe NM 87501--private foundation

Bill & Melinda Gates Foundation PO Box 3540 Princeton NJ 08543-3540-private foundation

Community Foundation Of Louisville, The 325 West Main St. Suite 1110 Louisville KY 40202-9426----community foundation Fidelity Charitable Gift Fund P.O. Box 770001 Cincinnati OH 45277 -0053--donor-advised fund

First Fruits

Garfield Street Foundation 330 Garfield Street Santa Fe NM 87501 -- private foundation

Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago IL 60606-5056--private foundation Jonathan & Kathleen Altman Foundation 511 Camino Rancheros Santa Fe NM 87501--private foundation

LandAmerica Financial Group, Inc. 201 Concourse Blvd Ste 200 Glen Allen VA 23059-5640--private foundation

Lannan Foundation 313 Read St Santa Fe NM 87501--private foundation

Lydia B. Stokes Foundation c/o Davenport & Dodds, LLP 721 Don Diego Ave. Santa Fe NM 87505--private foundation

McCune Charitable Foundation 345 East Alameda Street Santa Fe NM 87501--private foundation

New Mexico Community Foundation 343 East Alameda Santa Fe NM 87501--community foundation

Oppenheimer Brothers Foundation P.O. Box 30 Beverly Hills CA 90213--private foundation

Renaissance Charitable Foundation, Inc. Fiduciary Trust Charitable Giving Fund 6100 W. 96th St., Suite 105 Indianapolis IN 46278--private foundation

Robert W. Baird & Co Foundation, Inc. P.O. Box 672 Milwaukee WI 53201-0672--private foundation

Sam's Club Foundation 702 S.W. 8th St. Bentonville AR 72716-private foundation

Santa Fe Art Foundation P.O. Box 2437 Santa Fe NM 87504-- private foundation

Santa Fe Community Foundation P.O. Box 1827 Santa Fe NM 87504-1827--community foundation

Thaw Charitable Trust P.O. Box 2422 Santa Fe NM 87504-2422-private foundation

The Abeles Foundation 3730 Old Santa Fe Trail Santa Fe NM 87505--private foundation

The Allene and Jerome Lapides Foundation 216 Otero St. Santa Fe NM 87501--private foundation

The Barker Welfare Foundation P.O. Box 2 Glen Head NY 11545-private foundation

The Frost Foundation, Ltd. 511 Armijo St. #A Santa Fe NM 87501--private foundation

The Sagan Foundation 153 Dwight Place Englewood NJ 07631--private foundation

The Vista Foundation 2496 Grandin Rd Cincinnati OH 45208-private foundation A: Yes Turner Foundation, Inc. 133 Luckie Street, 2nd Floor Atlanta GA

30303--private foundation

UBS Matching Gift Program P.O. Box 7215 Princeton NJ 08543-

7215--private foundation

Vanguard Charitable Endowment Program PO Box 3075

Southeastern PA 19398--donor-advised fund

W.K. Gordon, Jr. Foundation 201 Main Street Suite 600 Fort

Worth TX 76102--private foundation

Wallace Genetic Foundation 4910 Massachusetts Ave. NW Suite

221 Washington DC 20016--private foundation

Wells Fargo Foundation 90 South 7th Street Minneapolis MN

55479--private foundation

William & Salome Scanlan Foundation 112 E. Pecan Street, 30th

Floor San Antonio TX 78205--private foundation

William and Dorothea Titus Foundation, Inc. 6 Camino Caruso

Santa Fe NM 87506--private foundation

Q: Does the organization share revenue or governance with any other non-profit organization?

A: No

Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?

A: No

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Applied For Tax Exempt: Yes 9/26/2002

Granted Tax Exempt: Yes 1/7/2003

IRS Section: 501(c)(3)

Tax Exempt Ever Denied: No

Tax Exempt Ever Revoked: No

Tax Exempt Ever Modified: No

Contributions Tax Deductible: Yes

#### Banks:

New Mexico Bank & Trust

505-946-2500

P.O. Box 1048

Albuquerque, NM 87103

Los Alamos National Bank

505-988-3200

P. O. Box 60

Los Alamos, NM 87544

Century Bank

877-424-2828

100 S. Federal Pl.

Santa Fe, NM 87501

Charter Bank

800-366-7621

208 Washington St. Santa Fe, NM 87501

Permaculture Credit Union

505-954-3479 P.O. Box 29300 Santa Fe, NM 87592

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### **Annual Financials**

Tax Year: 2011

IRS Document Filed: 990

Total Contributions: \$246,625.00

Total Gross Revenue: \$462,714.00

*Total Expenses:* \$625,643.00

Program Services Expenses: \$395,595.00

Management General Expenses: \$141,888.00

Fundraising Expenses: \$90,160.00

Beginning of Year Net Assets: \$4,212,585.00

End of Year Net Assets: \$4,049,656.00

Gross Professional Fundraising

Collections: \$0.00

Net Professional Fundraising

Collections: \$0.00

Registration Submitted By:

Feldman, Richard

505-983-7726

Office/Financial Manager

sffminstitute@yahoo.com