

## Attorney General of New Mexico

Registry of Charitable Organizations 111 Lomas Blvd. NW, Suite 300 Albuquerque, NM 87102

> (505) 222-9000 Fax: (505) 222-9006

Albert J. Lama Chief Deputy Attorney General

## NM Charitable Organization Registration Statement

Registration Tax Year

2012

Fiscal Year Period

1/1/2012 - 12/31/2012

Registration Status: Registration Submitted

Status Date: June 25, 2013

Registration Number: 20123211317636650

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**Charity Name:** Southwest Creations Collaborative

FEIN: 85-0440047

Website Address: www.southwestcreations.com

E-Mail Address: susan@southwestcreations.com

Fiscal Year End Month: 12 Day: 31

Incorporated: Yes State: NM Date: 2/29/1996

Organization Type:

Establish Date:

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Other Names for Charity: Southwest Creations

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Primary Address: 1308 4th Street NW

Albuquerque, NM 87102

Mailing Address: 1308 4th Street NW

Albuquerque, NM 87102

Other Addresses: No Other Addresses

Phone Numbers: 505-247-8559 (Telephone)

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NTEE Classifications: \$30 Economic Development

NTEE Classifications: B94 Parent & Teacher Groups

Charity Purpose: To create dignified living wage jobs for women in New Mexico through a

sustainable manufacturing social enterprise that engages its employees,

customers and the community in building strong families

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Solicitation Methods: Personal Contact

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Charity Individuals: Name: Matteucci, Susan 505-247-8559

Position Title: Executive Director susan@southwestcreations.co

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Annual

Compensation: \$52,000.00

Address: 1308 4th Street NW

Albuquerque, NM 87102

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Individuals who are authorized

to sign checks: Matteucci, Susan Executive Director

Individuals who are responsible

for fund raising: Matteucci, Susan Executive Director

Individuals who are responsible

for the distribution of funds: Matteucci, Susan Executive Director

Individuals who have custody of

financial records: Matteucci, Susan Executive Director

Individuals who have custody of

funds: Matteucci, Susan Executive Director

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Accountant/Auditor:

Person Name: Fischer, Kelly

Job Title: Controller

Company: CFO Resource Group Address: 425 Walnut Street

Ste. 1110

Cincinnati, OH 45202

Phone Number: 513-878-1084 Fax Number: 513-898-0956

E-Mail Address: Kfischer@cfo-rg.com

Person Authorized to Receive Service of Process:

Person Name: Fischer, Kelly

Job Title: Controller

Company: CFO Resource Group

Address: 425 Walnut Street

Ste. 1110

Cincinnati, OH 45202-3956

Phone Number: 505-227-5675 Fax Number: 513-898-0956

E-Mail Address: kfischer@cfo-rg.com

Professional Fundraisers:

## Question and Answer:

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- Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?
- A: Yes We raise funds from NM foundations, private individuals, the city of albuquerque and the State
- Q: Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?
- A: No

- Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?
- A: No
- Q: Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?
- A: No
- Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?
- A: Yes foundations and public charities
- Q: Does the organization share revenue or governance with any other non-profit organization?
- A: No
- Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?
- A: No

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Applied For Tax Exempt: Yes 2/29/1996

Granted Tax Exempt: Yes 8/18/1997

Yes

IRS Section: 501(c)(3)

Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No

Tax Exempt Ever Modified: No

Contributions Tax Deductible:

Banks:

Bank of America

1-800-432-1000

3323 Isleta Blvd SW

Albuquerque, NM 87105

**Annual Financials** 

Tax Year: 2012

IRS Document Filed: 990

Total Contributions: \$911,880.00

Total Gross Revenue: \$1,991,453.00

*Total Expenses:* \$1,160,467.00

Program Services Expenses: \$1,001,341.00

Management General Expenses: \$145,532.00

Fundraising Expenses: \$13,594.00

Beginning of Year Net Assets: (\$241,898.00)

End of Year Net Assets: \$589,088.00

Gross Professional Fundraising

Collections: \$0.00

Net Professional Fundraising

Collections: \$0.00

Registration Submitted By:

Matteucci, Susan 505-247-8559

executive director susan@southwestcreations.com