



Gary K. King
Attorney General

Attorney General of New Mexico

Registry of Charitable Organizations
111 Lomas Blvd. NW, Suite 300
Albuquerque, NM 87102

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Albert J. Lama
Chief Deputy Attorney General

NM Charitable Organization Registration Statement

Registration Tax Year

2012

Fiscal Year Period

1/1/2012 - 12/31/2012

Registration Status: **Registration Submitted**

Status Date: **May 14, 2013**

Registration Number: **20124321313452757**

Charity Name: The Community Foundation of Southern New Mexico

FEIN: 85-0455682

Website Address: cfsnm.org

E-Mail Address: accountant@cfsnm.org

Fiscal Year End Month: 12 *Day:* 31

Incorporated: Yes *State:* NM *Date:* 6/19/1996

Organization Type:

Establish Date:

Other Names for Charity: No other names for charity.

Primary Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Mailing Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Other Addresses: No Other Addresses

Phone Numbers: 575-521-4794 (Telephone)

575-521-7325 (Fax)

NTEE Classifications: T31 Community Foundations

Charity Purpose: We are the trusted foundation in southern New Mexico to more than 12,700 donors who want to make a difference in the lives of others through charitable giving. We offer resources, services and community knowledge to help our donors achieve their philanthropic goals.

Solicitation Methods: Mail
Newspaper/Magazine Ads
Personal Contact
Special Events

Charity Individuals:

<i>Name:</i> Bailey, Karen	575-636-6706
<i>Position Title:</i> President, Board of Directors	kbailey@fcbnm.com
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001	

<i>Name:</i> Banks, CaraLyn	575-522-7500
<i>Position Title:</i> Immediate Past President	lgclcb@zianet.com
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001	

<i>Name:</i> Brewer, Barrett	5755354747
<i>Position Title:</i> Director	barrettbrewer@mac.com
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001	

<i>Name:</i> Cervantes, Jennifer	5756465985
<i>Position Title:</i> Director	jcervant@nmsu.edu
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001	

<i>Name:</i> Devasthali, Ammu	575-644-6484
<i>Position Title:</i> Secretary, Board of Directors	a_devasthali@yahoo.com
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001	

<i>Name:</i> Fant, Beth	575-528-6700
<i>Position Title:</i> Treasurer, Board of Directors	beth@bmc-cpa.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Charity Individuals:

Name: Gunderman, Philip 575-521-4794
Position Title: Accountant accountant@cfsnm.org

Annual
Compensation: \$50,000.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Honek, Mellow 5755413533
Position Title: Director mellow@sunspotenergy.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Leatherwood, Mandy 575-556-6527
Position Title: Director mandy.leatherwood@lpnt.net

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Park, Denten 575-556-7617
Position Title: Member At Large Denten.park@mountainviewregional.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Settles, Jeremy 512-699-2359
Position Title: Vice President, Board of Directors jsettles@orosolutions.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Seward, Dianna 575-532-2015
Position Title: Director diana.seward@edwardjones.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Wagner Burn, Luan 575-521-4794

Position Title: Executive Director luan@cfsnm.org

Annual
Compensation: \$72,000.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Charity Individuals:

Name: Williams, Richard 575-915-5772

Position Title: Director richardnjana@comcast.net

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Individuals who are authorized
to sign checks:

Bailey, Karen	President, Board of Directors
Devasthali, Ammu	Secretary, Board of Directors
Fant, Beth	Treasurer, Board of Directors
Wagner Burn, Luan	Executive Director

Individuals who are responsible
for fund raising:

Bailey, Karen	President, Board of Directors
Devasthali, Ammu	Secretary, Board of Directors
Wagner Burn, Luan	Executive Director

Individuals who are responsible
for the distribution of funds:

Bailey, Karen	President, Board of Directors
Devasthali, Ammu	Secretary, Board of Directors
Fant, Beth	Treasurer, Board of Directors
Gunderman, Philip	Accountant
Wagner Burn, Luan	Executive Director

Individuals who have custody of
financial records:

Gunderman, Philip	Accountant
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Individuals who have custody of
funds:

Gunderman, Philip	Accountant
Wagner Burn, Luan	Executive Director

Accountant/Auditor:

Person Name: Patterson, Kirk
Job Title: Partner

Company: Gibson, Ruddock, Patterson LLC
Address: 600 Sunland Park
6-300
El Paso, TX 79912
Phone Number: 915-356-3700
Fax Number: 915-356-3779
E-Mail Address: kirk@grp-cpa.com

*Person Authorized to Receive
Service of Process:*

Person Name: Banks, CaraLyn
Job Title: Attorney
Company: Kemp Smith LLP
Address: 800 S Telshor Ste 220
Las Cruces, NM 88011
Phone Number: 575-527-0023
Fax Number: 915-546-5360
E-Mail Address: caralynbanks@gmail.com

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes 1/1/2012-12/31/2012, in person, through media, and by mail.
9/1/2012-11/02/2012, special event.

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: Yes The firm that does our payroll processing Beasley, Mitchell & Co., LLP, employs Beth Fant as a Partner. The organization's checking account is held by US Bank which employs Karen Bailey.

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: Yes The firm that does our payroll processing Beasley, Mitchell & Co., LLP, employs Beth Fant as a Partner. The organization's checking account is held by US Bank which employs Karen Bailey.

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: Yes Enchanted Life Foundation (ELF) 120 Golf Club Road Las Cruces, NM 88011 575-521-9123 Elizabeth Grinnell, Executive Director 501(c)(3) Private Foundation; Kellogg Foundation, One Michigan Ave East, Battle Creek, MI 49017-7012 Private Foundation; McCune Foundation, 345 E Alameda St, Santa Fe, NM 87501-2229 Private Foundation.

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

Applied For Tax Exempt: Yes 9/30/1998
Granted Tax Exempt: Yes 6/4/1999
IRS Section: 501(c)(3)
Tax Exempt Ever Denied: No

Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:

US Bank
575-636-6701
277 East Amador Ave.
Las Cruces, NM 88001

Merrill Lynch
505-522-6931
425 Telshor
Bldg C Ste 101
Las Cruces, NM 88011

Annual Financials

Tax Year: 2012

IRS Document Filed: 990

Total Contributions: \$3,802,476.00

Total Gross Revenue: \$4,249,710.00

Total Expenses: \$2,833,981.00

Program Services Expenses: \$1,211,390.00

Management General Expenses: \$145,744.00

Fundraising Expenses: \$58,595.00

Beginning of Year Net Assets: \$9,707,745.00

End of Year Net Assets: \$13,221,339.00

Gross Professional Fundraising
Collections: \$0.00

Net Professional Fundraising
Collections: \$0.00

Registration Submitted By:

Gunderman, Philip
Accountant

575-521-4794
accountant@cfsnm.org

Registration Agent