



Gary K. King
Attorney General

Attorney General of New Mexico

Registry of Charitable Organizations
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Albuquerque, NM 87102

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Albert J. Lama
Chief Deputy Attorney General

NM Charitable Organization Registration Statement

Registration Tax Year

2012

Fiscal Year Period

10/1/2012 - 9/30/2013

Registration Status: **Registration Submitted**

Status Date: **November 03, 2013**

Registration Number: **20124811330737242**

Charity Name: Zimmer Foundation

FEIN: 38-2335996

Website Address: zimmer-foundation.org

E-Mail Address: kzimmer@zimmer-foundation.org

Fiscal Year End Month: 09 *Day:* 30

Incorporated: Yes *State:* MI *Date:* 12/9/1980

Organization Type:

Establish Date:

Other Names for Charity: Cat Spay of Santa Fe

Primary Address: PO Box 6815
Santa Fe, NM 87502

Mailing Address: PO Box 6815
Santa Fe, NM 87502

Other Addresses:

David Haffey
3227 Washtenaw Ave
Ann Arbor, MI 48104

Phone Numbers: 5054661676 (Telephone)

NTEE Classifications: D Animal-Related
D20 Animal Protection & Welfare

Charity Purpose: The Corporation is organized for charitable, educational, humane and scientific purposes, to receive and administer funds for such purposes, and to do anything incidental to, or reasonably in furtherance of such purposes.

Solicitation Methods: Other We accept donations but do not actively solicit them.

Charity Individuals:

<i>Name:</i> Marshall-Schuman, Cynthia	505-466-1676
<i>Position Title:</i> Director	cmschuman@comcast.net
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

<i>Name:</i> Zimmer, Edward	505-466-1676
<i>Position Title:</i> President and Treasurer	edzimmer@zimmer-foundation.org
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

<i>Name:</i> Zimmer, Kathryn	5054661676
<i>Position Title:</i> Vice President Secretary	kzimmer@zimmer-foundation.org
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

<i>Individuals who are authorized to sign checks:</i>	Zimmer, Edward	President and Treasurer
	Zimmer, Kathryn	Vice President Secretary
<i>Individuals who are responsible for fund raising:</i>	Zimmer, Kathryn	Vice President Secretary
<i>Individuals who are responsible for the distribution of funds:</i>	Zimmer, Edward	President and Treasurer
	Zimmer, Kathryn	Vice President Secretary
<i>Individuals who have custody of financial records:</i>	Zimmer, Edward	President and Treasurer

Individuals who have custody of financial records: Zimmer, Kathryn Vice President Secretary

Individuals who have custody of funds: Zimmer, Edward President and Treasurer

Zimmer, Kathryn Vice President Secretary

Accountant/Auditor:

Person Name: Rhonda, Williams

Job Title: CPA

Company: Barraclough & Associates, P.C.

Address: 807 Camino de Monte Rey
Santa Fe, NM 87504

Phone Number: 505-983-3387

Fax Number: 505-988-2505

E-Mail Address: rhonda@barraclough.com

Person Authorized to Receive Service of Process:

Person Name: David, Haffey

Job Title: Registered Agent

Company: David Haffey, P.C.

Address: 3227 Washtenaw Ste C2
Ann Arbor, MI 48104

Phone Number: 734-930-6900

Fax Number: 888-930-1886

E-Mail Address: Haffey@HaffeyCPA.com

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: No

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: Yes Edward Zimmer and Kathryn Zimmer are married
 Cynthia Marshall Schuman is Kathryn Zimmer's niece

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: No

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: No

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

Applied For Tax Exempt: Yes 12/9/1980

Granted Tax Exempt: Yes 5/21/1982

IRS Section: 501(c)(3)

Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:

Wells Fargo
505-474-8926
770 St. Michaels Drive
Santa Fe, NM 87505

Annual Financials

Tax Year: 2012

IRS Document Filed: 990-PF

Total Contributions: \$100,012.00

Total Gross Revenue: \$181,235.00

Total Expenses: \$134,592.00

Program Services Expenses: \$118,551.00

Management General Expenses: \$7,313.00

Fundraising Expenses: \$0.00

Beginning of Year Net Assets: \$1,201,257.00

End of Year Net Assets: \$1,247,116.00

Gross Professional Fundraising
Collections: \$0.00

Net Professional Fundraising
Collections: \$0.00

Registration Submitted By:

Zimmer, Kathryn
Vice President

505-466-1676
kzimmer@zimmer-foundation.org