



Gary K. King
Attorney General

Attorney General of New Mexico

Registry of Charitable Organizations
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Albuquerque, NM 87102

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Albert J. Lama
Chief Deputy Attorney General

NM Charitable Organization Registration Statement

Registration Tax Year

2013

Fiscal Year Period

1/1/2013 - 12/31/2013

Registration Status: **Registration Amended**

Status Date: **May 15, 2014**

Registration Number: **20134321413548532**

Charity Name: The Community Foundation of Southern New Mexico

FEIN: 85-0455682

Website Address: cfsnm.org

E-Mail Address: accountant@cfsnm.org

Fiscal Year End Month: 12 *Day:* 31

Incorporated: Yes *State:* NM *Date:* 6/19/1996

Organization Type:

Establish Date:

Other Names for Charity: No other names for charity.

Primary Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Mailing Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Other Addresses: No Other Addresses

Phone Numbers: 575-521-4794 (Telephone)

575-521-7325 (Fax)

NTEE Classifications: T31 Community Foundations

Charity Purpose: We are the trusted foundation in southern New Mexico to more than 12,700 donors who want to make a difference in the lives of others through charitable giving. We offer resources, services and community knowledge to help our donors achieve their philanthropic goals.

Solicitation Methods: Mail
Newspaper/Magazine Ads
Personal Contact
Special Events

Charity Individuals:

| | |
|---|-------------------|
| <i>Name:</i> Bailey, Karen | 575-636-6706 |
| <i>Position Title:</i> Immediate Past President | kbailey@fcbnm.com |
| <i>Annual Compensation:</i> \$0.00 | |
| <i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001 | |

| | |
|---|-------------------|
| <i>Name:</i> Banks, CaraLyn | 575-522-7500 |
| <i>Position Title:</i> Past President | lgclcb@zianet.com |
| <i>Annual Compensation:</i> \$0.00 | |
| <i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001 | |

| | |
|---|----------------------|
| <i>Name:</i> Binkley, Ken | 575-522-0162 |
| <i>Position Title:</i> Director | think.bink@gmail.com |
| <i>Annual Compensation:</i> \$0.00 | |
| <i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001 | |

| | |
|---|-----------------------|
| <i>Name:</i> Brewer, Barrett | 575-535-4747 |
| <i>Position Title:</i> Director | barrettbrewer@mac.com |
| <i>Annual Compensation:</i> \$0.00 | |
| <i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001 | |

| | |
|---|-------------------|
| <i>Name:</i> Cervantes, Jennifer | 5756465985 |
| <i>Position Title:</i> Director | jcervant@nmsu.edu |
| <i>Annual Compensation:</i> \$0.00 | |
| <i>Address:</i> 301 S. Church St, Suite H Las Cruces, NM 88001 | |

| | |
|---------------------------------|-----------------|
| <i>Name:</i> Covarrubias, Abel | 575-526-6682 |
| <i>Position Title:</i> Director | abelcov@msn.com |

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Charity Individuals:

Name: Fant, Beth 575-528-6700

Position Title: Treasurer, Board of Directors beth@bmc-cpa.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Gunderman, Philip 575-521-4794

Position Title: Accountant accountant@cfsnm.org

Annual
Compensation: \$50,000.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Honek, Mellow 5755413533

Position Title: Member At Large mellow@sunspotenergy.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Leatherwood, Mandy 575-556-6527

Position Title: Director mandy.leatherwood@lpnt.net

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Park, Denten 575-556-7617

Position Title: Director Denten.park@mountainviewregional.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Settles, Jeremy 512-699-2359

Position Title: President, Board of Directors jsettles@orosolutions.com

Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001

Name: Seward, Dianna 575-532-2015

Position Title: Secretary diana.seward@edwardjones.com

*Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001*

Charity Individuals:

*Name: Wagner Burn, Luan 575-521-4794
Position Title: Executive Director luan@cfsnm.org*

*Annual
Compensation: \$80,275.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001*

*Name: Williams, Richard 575-915-5772
Position Title: Vice President richardnjana@comcast.net*

*Annual
Compensation: \$0.00
Address: 301 S. Church St, Suite H
Las Cruces, NM 88001*

*Individuals who are authorized
to sign checks:*

Fant, Beth Treasurer, Board of Directors
Wagner Burn, Luan Executive Director

*Individuals who are responsible
for fund raising:*

Bailey, Karen Immediate Past President
Settles, Jeremy President, Board of Directors
Seward, Dianna Secretary
Wagner Burn, Luan Executive Director
Williams, Richard Vice President

*Individuals who are responsible
for the distribution of funds:*

Fant, Beth Treasurer, Board of Directors
Gunderman, Philip Accountant
Settles, Jeremy President, Board of Directors
Seward, Dianna Secretary
Wagner Burn, Luan Executive Director
Williams, Richard Vice President

*Individuals who have custody of
financial records:*

Gunderman, Philip Accountant

*Individuals who have custody of
funds:*

Gunderman, Philip Accountant

Accountant/Auditor:

Person Name: Patterson, Kirk

Job Title: Partner

Company: Gibson, Ruddock, Patterson LLC

Address: 600 Sunland Park

6-300

El Paso, TX 79912

Phone Number: 915-356-3700

Fax Number: 915-356-3779

E-Mail Address: kirk@grp-cpa.com

*Person Authorized to Receive
Service of Process:*

Person Name: Banks, CaraLyn

Job Title: Attorney

Address: 3329 Chimney Rock Road

Las Cruces, NM 88011

Phone Number: 575-527-0023

Fax Number: 915-546-5360

E-Mail Address: caralynbanks@gmail.com

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes 1/1/2013-12/31/2013, in person, through media, and by mail.
9/1/2013-11/02/2013, special event.

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: Yes The firm that does our payroll processing Beasley, Mitchell & Co., LLP, employs Beth Fant as a Partner. The organization's checking account is held by US Bank which employs Karen Bailey.

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: Yes The firm that does our payroll processing Beasley, Mitchell & Co., LLP, employs Beth Fant as a Partner. The organization's checking account is held by US Bank which employs Karen Bailey.

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: Yes Kellogg Foundation, One Michigan Ave East, Battle Creek, MI 49017-7012 Private Foundation; McCune Foundation, 345 E Alameda St, Santa Fe, NM 87501-2229 Private Foundation.

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

Applied For Tax Exempt: Yes 9/30/1998

Granted Tax Exempt: Yes 6/4/1999

IRS Section: 501(c)(3)
Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:

US Bank
575-636-6701
277 East Amador Ave.
Las Cruces, NM 88001

Merrill Lynch
505-522-6931
425 Telshor
Bldg C Ste 101
Las Cruces, NM 88011

Annual Financials

Tax Year: 2013

IRS Document Filed: 990

Total Contributions: \$1,461,428.00

Total Gross Revenue: \$1,996,989.00

Total Expenses: \$1,333,152.00

Program Services Expenses: \$1,176,623.00

Management General Expenses: \$101,690.00

Fundraising Expenses: \$54,839.00

Beginning of Year Net Assets: \$13,221,339.00

End of Year Net Assets: \$14,638,959.00

Gross Professional Fundraising
Collections: \$0.00

Net Professional Fundraising
Collections: \$0.00

Registration Submitted By:

Gunderman, Philip

Accountant

Registration Agent

575-521-4794

accountant@cfsnm.org