



Hector Balderas
Attorney General

Attorney General of New Mexico

Registry of Charitable Organizations
111 Lomas Blvd. NW, Suite 300
Albuquerque, NM 87102

(505) 222-9000
Fax: (505) 222-9006

NM Charitable Organization Registration Statement

Registration Tax Year

2014

Fiscal Year Period

7/1/2014 - 6/30/2015

Registration Status: **Registration Submitted**

Status Date: **January 25, 2016**

Registration Number: **20143621602551393**

Charity Name: New Mexico Military Institute Foundation, Inc.

FEIN: 85-6010718

Website Address: www.nmmi.edu/foundation

E-Mail Address: foundation@nmmi.edu

Fiscal Year End Month: 06 *Day:* 30

Incorporated: Yes *State:* NM *Date:* 10/9/1945

Organization Type:

Establish Date:

Other Names for Charity: NMMI Foundation, Inc.

New Mexico Military Institute Foundation, Inc.

Primary Address: 101 W. College Blvd
Roswell, NM 88201

Mailing Address: 1808 Aston Avenue, Suite 230
Carlsbad, CA 92008

Other Addresses: No Other Addresses

Phone Numbers: 575-624-8035 (Telephone)

NTEE Classifications: B11 Single Organization Support

Charity Purpose: The sole purpose of the NMMI Foundation, Inc. is to support the New Mexico Military Institute, a state educational institution.

Solicitation Methods: E-Mail
Internet
Mail
Personal Contact
Special Events
Telephone
Newspaper/Magazine Ads

Charity Individuals:

<i>Name:</i> Barnes, Jimmy	575-624-8021
<i>Position Title:</i> President & CEO	jimmyb@nmmi.edu
<i>Annual Compensation:</i> \$93,929.00	
<i>Address:</i> 101 W. College Blvd Roswell, NM 88201	

<i>Name:</i> Butler, Kevin O.	432-682-1178
<i>Position Title:</i> Board Member	kevnbutlr@aol.com
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 1171 Midland, TX 79702	

<i>Name:</i> Eckel, Jesse F.	575-625-1912
<i>Position Title:</i> Board Member Regent Member	jesse.eckel@jpstonecb.com
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> P.O. Box 1778 Roswell, NM 88202-1778	

<i>Name:</i> Elliott, Steve	505-986-6088
<i>Position Title:</i> Immediate Past Chairman	steve@elliottol.net
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> P.O. Box 1328 Santa Fe, NM 87504	

<i>Name:</i> Grizzle, Jerry	575-624-8001
<i>Position Title:</i> Ex-Officio Member NMMI President	grizzle@nmmi.edu
<i>Annual Compensation:</i> \$0.00	

Address: 101 W. College Blvd
Roswell, NM 88201

Charity Individuals:

Name: Ingram, Phillip 505-881-2242

Position Title: Board Member Regent phill@ffnm.com
Appointee

*Annual
Compensation:* \$0.00

Address: 7410 Montgomery, NE, Ste 203
Albuquerque, NM 87109

Name: Kerr, Harris 432-684-9222

Position Title: Treasurer harris@permianabstract.com

*Annual
Compensation:* \$0.00

Address: 1701 North "L" Street
Midland, TX 79705

Name: Salazar, Jesus 505-232-7730

Position Title: Vice Chairman jesus11salazar@aol.com

*Annual
Compensation:* \$0.00

Address: 2521 Elfego Road NW
Albuquerque, NM 87107

Name: Solomon, James 575-336-1929

Position Title: Chairman of the Board jsolomon45@windstream.net

*Annual
Compensation:* \$0.00

Address: 166 Sonterra Drive
Alto, NM 88312

Name: Vandiver, David 575-746-9841

Position Title: Board Member, Real Estate dvvanbow@msn.com
Committee

*Annual
Compensation:* \$0.00

Address: 706 W. Quay
Artesia, NM 88210

Name: Waggoner, Dick 575-623-3600

Position Title: Secretary rwagg@cableone.net

*Annual
Compensation:* \$0.00

Address: P.O. Box 1027
Roswell, NM 88202

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*Individuals who are authorized
to sign checks:*

Barnes, Jimmy

President & CEO

<i>Individuals who are authorized to sign checks:</i>	Kerr, Harris	Treasurer
<i>Individuals who are responsible for fund raising:</i>	Barnes, Jimmy	President & CEO
<i>Individuals who are responsible for the distribution of funds:</i>	Barnes, Jimmy	President & CEO
<i>Individuals who have custody of financial records:</i>	Barnes, Jimmy	President & CEO
<i>Individuals who have custody of funds:</i>	Barnes, Jimmy	President & CEO

Accountant/Auditor:

Job Title: External Auditor
Company: Axiom Certified Public Accountants and Business Advisors, LLC
Address: Sun Valley Commercial Center
316 Osuna Road, NE, Suite 401
Albuquerque, NM 87107
Phone Number: 505-767-7600
Fax Number: 505-767-7601

Person Authorized to Receive Service of Process:

Person Name: Prezioso, Tamara
Job Title: Registration Specialist
Company: Labyrinth, Inc.
Address: 1808 Aston Avenue
Suite 230
Carlsbad, CA 92008
Phone Number: 760-931-2026
Fax Number: 760-930-0030
E-Mail Address: tammy@labyrinthinc.com

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes Mail, telephone, email, magazine/publication
various times during fiscal year ended 6-30-15

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: No

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: No

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: Yes deStwolinski Family Foundation
2911 Hamilton Blvd, PMB 270
Souix City, IA 51104-2405
Private Foundation - provides scholarship funding to NMMI
Foundation, Inc.
Unrelated to NMMI Foundation, Inc.

Waterhouse Charitable Trust
670 Queen Street; Suite 200
Honolulu, HI 96813-5137
Charitable Trust - provides scholarship funding to NMMI
Foundation, Inc.
Unrelated to NMMI Foundation, Inc.

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

Applied For Tax Exempt: Yes 2/18/1959
Granted Tax Exempt: Yes 2/18/1959
IRS Section: 501(c)(3)
Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:

Wells Fargo Bank, N.A.
575-622-3441
400 N. Penn
Roswell, NM 88201

Annual Financials

Tax Year: **2014**
IRS Document Filed: 990

Total Contributions: \$1,170,806.00
Total Gross Revenue: \$2,343,371.00

Total Expenses: \$2,211,312.00
Program Services Expenses: \$1,872,924.00
Management General Expenses: \$322,080.00
Fundraising Expenses: \$16,308.00

Beginning of Year Net Assets: \$47,658,534.00
End of Year Net Assets: \$48,281,604.00

Gross Professional Fundraising Collections: \$0.00
Net Professional Fundraising Collections: \$0.00

Registration Submitted By:

Prezioso, Tamara
Registration Specialist
Registration Agent

760-931-2620
tammy@labyrinthinc.com