



Hector Balderas
Attorney General

Attorney General of New Mexico

Registry of Charitable Organizations
111 Lomas Blvd. NW, Suite 300
Albuquerque, NM 87102

(505) 222-9000
Fax: (505) 222-9006

NM Charitable Organization Registration Statement

Registration Tax Year

2016

Fiscal Year Period

1/1/2016 - 12/31/2016

Registration Status: **Registration Submitted**

Status Date: **February 26, 2017**

Registration Number: **20164611705736074**

Charity Name: Zimmer Feline Foundation

FEIN: 46-2082969

Website Address: zimmer-foundation.org

E-Mail Address: theloveofcats@comcast.net

Fiscal Year End Month: 12 *Day:* 31

Incorporated: Yes *State:* NM *Date:* 12/4/2012

Organization Type:

Establish Date:

Other Names for Charity: No other names for charity.

Primary Address: PO Box 6815
Santa Fe, NM 87502

Mailing Address: PO Box 6815
Santa Fe, NM 87502

Other Addresses: No Other Addresses

Phone Numbers: 505-466-1676 (Telephone)

NTEE Classifications: D Animal-Related
D20 Animal Protection & Welfare

Charity Purpose: The Zimmer Feline Foundation is dedicated to assisting low-income individuals and families in northern and central New Mexico provide long-term care for their companion cats by providing them with free and local spay/neuter assistance and -- in the event of a treatable medical emergency -- with acute veterinary aid.

Solicitation Methods: Other We accept donations but do not solicit them.

Charity Individuals:

<i>Name:</i> Marshall, Cynthia	505-466-1676
<i>Position Title:</i> Director	theloveofcats@comcast.net
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

<i>Name:</i> Zimmer, Edward	505-466-1676
<i>Position Title:</i> President-Treasurer	edzimmer@zimmer-foundation.org
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

<i>Name:</i> Zimmer, Kathryn	505-466-1676
<i>Position Title:</i> Vice President-Secretary	theloveofcats@comcast.net
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

Individuals who are authorized to sign checks:

Zimmer, Edward	President-Treasurer
Zimmer, Kathryn	Vice President-Secretary

Individuals who are responsible for the distribution of funds:

Zimmer, Edward	President-Treasurer
Zimmer, Kathryn	Vice President-Secretary

Individuals who have custody of financial records:

Zimmer, Edward	President-Treasurer
Zimmer, Kathryn	Vice President-Secretary

Individuals who have custody of funds:

Zimmer, Edward	President-Treasurer
Zimmer, Kathryn	Vice President-Secretary

Accountant/Auditor:

Person Name: David, Haffey

Job Title: CPA

Company: Schlaupitz & Madhavan, PLLC

Address: 1785 W Stadium Blvd, Suite 101
Ann Arbor, MI 48103

Phone Number: 734-665-6688 x

Fax Number: 734-665-6520

E-Mail Address: dhaffey@smcpafirm.com

*Person Authorized to Receive
Service of Process:*

Person Name: Zimmer, Edward

Job Title: President

Company: Zimmer Feline Foundation

Address: 3101 Old Pecos Trail #669
Santa Fe, NM 87505

Phone Number: 5054661676

E-Mail Address: edzimmer@zimmer-foundation.org

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?

A: No

Q: Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?

A: Yes Edward and Kathryn Zimmer are husband and wife
Cynthia Marshall is their niece

Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?

A: No

Q: Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?

A: No

Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?

A: No

Q: Does the organization share revenue or governance with any other non-profit organization?

A: No

Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?

A: No

Applied For Tax Exempt: Yes 3/18/2013

Granted Tax Exempt: Yes 11/12/2013

IRS Section: 501(c)(3)

Tax Exempt Ever Denied: No

Tax Exempt Ever Revoked: No

Tax Exempt Ever Modified: No

Contributions Tax Deductible: Yes

Banks:

Wells Fargo Bank, N.A.

505-474-8926
770 St Michael's Drive
000
Santa Fe, NM 87505

Annual Financials

Tax Year: 2016

IRS Document Filed: 990-PF

Total Contributions: \$100,228.00

Total Gross Revenue: \$151,973.00

Total Expenses: \$281,366.00

Program Services Expenses: \$276,668.00

Management General Expenses: \$4,698.00

Fundraising Expenses: \$0.00

Beginning of Year Net Assets: \$1,575,507.00

End of Year Net Assets: \$1,459,393.00

*Gross Professional Fundraising
Collections:* \$0.00

*Net Professional Fundraising
Collections:* \$0.00

Registration Submitted By:

Zimmer, Kathryn

Vice President

505-466-1676

k-zimmer@comcast.net