

STATE OF NEW MEXICO
OFFICE OF THE ATTORNEY GENERAL



Registry of Charitable Organizations
P.O. Drawer 1508
Santa Fe, NM 87504-150
charity.registrar@nmag.gov
(505) 717-3500 or 1-844-255-9210

HECTOR H. BALDERAS
ATTORNEY GENERAL

NM Charitable Organization Registration Statement

Tax Year 2018 - fiscal period beginning 4/1/2018 and ending 3/31/2019

Status is Registration Submitted (20182522004939619) as of 2/18/2020

For up to date status information, visit <https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=82-1291110>

Charity Name: Onward Together

FEIN: 82-1291110

Website Address: www.onwardtogether.org

E-Mail Address: jessica@onwardtogether.org

Fiscal Year End Month: 03 Day: 31

Incorporated: Yes State: DC Date: 4/24/2017

Organization Type:

Establish Date:

Other Names for Charity: Onward Together, Inc.
Onward Together Committee

Primary Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Mailing Address: c/o Copilevitz, Lam & Raney
310 W. 20th Street, Suite 300
Kansas City, MO 64108

Other Addresses: No Other Addresses

Phone Numbers: 646-809-2214 (Telephone)

Phone Numbers: 816-472-9000 (Telephone)

NTEE Classifications: P01 Alliances & Advocacy

Charity Purpose: Onward Together is a non-profit organization dedicated to advancing progressive values and building a brighter future for generations to come by encouraging people to organize, get involved, and run for office.

Solicitation Methods: Mail
Telephone Telemarketing
Internet internet/website
Special Events
E-Mail
Other direct solicitations

Charity Individuals: Name: Abedin, Huma 646-809-2214

Position Title: Officer

Annual

Compensation: \$81,750.00

Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Name: Baker, Charles 646-809-2214

Position Title: Director/Treasurer

Annual

Compensation: \$0.00

Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Name: Cheng, Dennis 646-809-2214

Position Title: Director/Finance Director

Annual

Compensation: \$12,000.00

Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Name: Mehlenbacher, Kelly 646-809-2214

Position Title: Former Chief Operating Officer kmehlenbacher@onwar
dtogether.org

Annual

Compensation: \$98,250.00

Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Charity Individuals:

Name: Moore, Minyon

646-809-2214

Position Title: Director/President

Annual

Compensation: \$0.00

Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Name: Tauscher, Ellen

646-809-2214

Position Title: Director

Annual

Compensation: \$0.00

Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Name: Wen, Jessica

646-809-2214

Position Title: Chief Operating Officer

jessica@onwardtogether.org

Annual

Compensation: \$0.00

Address: 120 W. 45th Street
Suite 2700
New York, NY 10036

Responsibilities:

Individuals who are authorized to sign checks: Abedin, Huma
Wen, Jessica

Officer
Chief Operating Officer

Individuals who are responsible for fund raising: Cheng, Dennis

Director/Finance Director

Individuals who are responsible for the distribution of funds: Abedin, Huma
Wen, Jessica

Officer
Chief Operating Officer

Individuals who have custody of financial records: Wen, Jessica

Chief Operating Officer

Individuals who have custody of funds: Wen, Jessica

Chief Operating Officer

Accountant/Auditor:

Person Name: Gilbert, Amy

Job Title: CPA

Company: Gilbert & Wolfand, P.C.

Address: 2201 Wisconsin Avenue NW

Suite 320

Washington, DC 20007

Phone Number: 202-342-6000

*Person Authorized to Receive
Service of Process:*

Person Name: Lam, Greg

Job Title: Attorney

Company: Copilevitz, Lam & Raney

Address: 310 W. 20th Street

Suite 300

Kansas City, MO 64108

Phone Number: 816-472-9000

Fax Number: 816-472-5000

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?

A: Yes Alaska: Alaska Department Of Law, 1031 W. 4th Ave., Suite 200, Anchorage, AK 99501
Alabama: Consumer Affairs Section, 501 Washington Avenue, Montgomery, AL36130
Arkansas: Consumer Protection Division, 323 Center Street, 200 Tower

Bldg, Little Rock, AR 72201 California: Registry Of Charitable Trusts, P.O. Box 903447, Sacramento, CA 94203-4470 Colorado: Office Of The Secretary Of State, 1700 Broadway, Suite 300, Denver, CO 80290 Connecticut: Public Charities Unit, 165 Capitol Avenue, Hartford, CT 06106 District of Columbia: Dept. Of Consumer & Regulatory Affairs, 1100 4th Street, SW, Washington, DC 20024 Florida: Division Of Consumer Services, 2005 Apalachee Parkway, Tallahassee, FL 32399 Georgia: Office Of The Secretary Of State, 2 Martin Luther King Jr Dr SE, Ste 820, Macon, GA 31217 Hawaii: Department of the Attorney General, 425 Queen Street, Honolulu, HI 96813 Illinois: Charitable Trust Bureau, 100 W. Randolph St., 11th Fl., Chicago, IL 60601 Kansas: Secretary Of State's Office, 120 S.W. 10th Ave., 1st Fl, Topeka, KS 66612 Kentucky: Consumer Protection Division, 1024 Capital Center Drive, Frankfort, KY 40601 Massachusetts: Public Charities Division, 1 Ashburton Place, Boston, MA 02108 Maryland: Charitable Organization Division, 16 Francis Street, Annapolis, MD 21401 Maine: Office of Licensing and Regulation, 35 State House Station, Augusta, ME 04333 Michigan: Charitable Trust Section, 690 Law Bldg, 525 W. Ottawa Street, Lansing, MI 48913 Minnesota: Office of the Attorney General/Charities, 445 Minnesota Street, Suite 1200, St Paul, MN 55101 Missouri: Missouri Attorney General, 207 W. High Street, Jefferson City, MO 65102 North Carolina: Secretary Of State, 2 South Salisbury Street, Raleigh, NC 27601 North Dakota: Secretary Of State, 600 East Boulevard, Bismarck, ND 58505 New Hampshire: Charitable Trusts Unit, 33 Capitol Street, Concord, NH 03301 New Jersey: Office of Consumer Protection, 124 Halsey Street, 7th Floor, Newark, NJ 07101 New Mexico: Office of the Attorney General, 111 Lomas Blvd., NW, Suite 300, Albuquerque, NM 87102 Nevada: Office Of The Attorney General, 198 South Carson Street, Carson City, NV 89710 New York: Charities Bureau, 120 Broadway, New York, NY 10271 Ohio: Charitable Foundation Section, 150 E. Gay Steet, 23rd Floor, Columbus, OH 43215 Oklahoma: Oklahoma Secretary Of State, 421 NW 13th St, Suite 210, Oklahoma City, OK 73103 Oregon: Department Of Justice, 100 Market Street SW, Portland, OR 97201 Pennsylvania: Bureau Of Charitable Organizations, 207 North Office Building, Harrisburg, PA 17120 Rhode Island: Charitable Organization Section, 1511 Pontiac Ave, Bldg 69-1, Cranston, RI 02920 South Carolina: Office Of The Attorney General, 1205 Pendleton Street, Ste 525, Columbia, SC 29201 Tennessee: Division Of Charitable Solicitations, 312 Rosa L. Parks Avenue, 8th Floor, Nashville, TN 37243 Utah: Division Of Consumer Protection, 160 East 300 South, Salt Lake City, UT 84103 Virginia: Office of Consumer Affairs, 102 Governor Street, Lower

Level, Richmond, VA23219
Washington: Charitable Solicitation Division, 801 Capitol Way
South, Olympia, WA 98504
Wisconsin: Department of Financial Institutions, P O Box 7879,
Madison, WI 53703-7879
West Virginia: Office Of The Secretary Of State, 1900 Kanawha
Blvd., East, Charleston, WV 25305

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes Onward Together is authorized to solicit charitable contributions

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: No

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: No

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: No

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

<i>Applied For Tax Exempt:</i>	Yes	11/17/2017
<i>Granted Tax Exempt:</i>	No	5/15/2018
<i>IRS Section:</i>	501(c)(4)	
<i>Tax Exempt Ever Denied:</i>	No	
<i>Tax Exempt Ever Revoked:</i>	No	
<i>Tax Exempt Ever Modified:</i>	No	
<i>Contributions Tax Deductible:</i>	No	

Banks:

Amalgamated Bank
2022939800
1825 K Street NW
Washington, DC 20006

Annual Financials

<i>IRS Document Filed:</i>	990
<i>Total Contributions:</i>	\$2,258,050.00
<i>Total Gross Revenue:</i>	\$4,216,978.00
<i>Total Expenses:</i>	\$4,531,420.00
<i>Program Services Expenses:</i>	\$2,694,594.00
<i>Management General Expenses:</i>	\$311,930.00
<i>Fundraising Expenses:</i>	\$1,524,896.00
<i>Beginning of Year Net Assets:</i>	\$3,396,543.00
<i>End of Year Net Assets:</i>	\$3,082,101.00
<i>Gross Professional Fundraising Collections:</i>	\$0.00
<i>Net Professional Fundraising Collections:</i>	(\$51,000.00)

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Registration Submitted By:

Parker, Megan

8164729000

Compliance Professional

mparker@clrkc.com

Registration Agent