



# New Mexico Office of the Attorney General

Registry of Charitable Organizations  
P.O. Drawer 1508  
Santa Fe, NM 87504-150  
charity.registrar@nmag.gov  
(505) 717-3500  
1-844-255-9210

Hector Balderas  
Attorney General

## NM Charitable Organization Registration Statement

Registration Tax Year

**2018**

Fiscal Year Period

**1/1/2018 - 12/31/2018**

*Registration Status:* **Registration Submitted**

*Status Date:* **February 10, 2019**

*Registration Number:* **20184611904137199**

**Charity Name:** Zimmer Feline Foundation

**FEIN:** 46-2082969

*Website Address:* zimmer-foundation.org

*E-Mail Address:* theloveofcats@comcast.net

*Fiscal Year End Month:* 12      *Day:* 31

*Incorporated:* Yes      *State:* NM      *Date:* 12/4/2012

*Organization Type:*

*Establish Date:*

*Other Names for Charity:* No other names for charity.

*Primary Address:* PO Box 6815  
Santa Fe, NM 87502

*Mailing Address:* PO Box 6815  
Santa Fe, NM 87502

*Other Addresses:* No Other Addresses

*Phone Numbers:* 505-466-1676      (Telephone)

*NTEE Classifications:* D      Animal-Related  
D20      Animal Protection & Welfare

*Charity Purpose:* The Zimmer Feline Foundation is dedicated to assisting low-income individuals and families in northern and central New Mexico provide long-term care for their companion cats by providing them with free and local spay/neuter assistance and -- in the event of a treatable medical emergency -- with acute veterinary aid.

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*Solicitation Methods:* Other We accept donations but do not solicit them.

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*Charity Individuals:*

<i>Name:</i> Marshall, Cynthia	505-466-1676
<i>Position Title:</i> Director	theloveofcats@comcast.net
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

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<i>Name:</i> Zimmer, Edward	505-466-1676
<i>Position Title:</i> President-Treasurer	edzimmer@zimmer-foundation.org
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

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<i>Name:</i> Zimmer, Kathryn	505-466-1676
<i>Position Title:</i> Vice President-Secretary	theloveofcats@comcast.net
<i>Annual Compensation:</i> \$0.00	
<i>Address:</i> PO Box 6815 Santa Fe, NM 87502	

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<i>Individuals who are authorized to sign checks:</i>	Zimmer, Edward	President-Treasurer
	Zimmer, Kathryn	Vice President-Secretary

<i>Individuals who are responsible for the distribution of funds:</i>	Zimmer, Edward	President-Treasurer
	Zimmer, Kathryn	Vice President-Secretary

<i>Individuals who have custody of financial records:</i>	Zimmer, Edward	President-Treasurer
	Zimmer, Kathryn	Vice President-Secretary

<i>Individuals who have custody of funds:</i>	Zimmer, Edward	President-Treasurer
	Zimmer, Kathryn	Vice President-Secretary

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*Accountant/Auditor:*

*Person Name:* David, Haffey

*Job Title:* CPA

*Company:* Schlaupitz & Madhavan, PLLC

*Address:* 1785 W Stadium Blvd, Suite 101  
Ann Arbor, MI 48103

*Phone Number:* 734-665-6688

*Fax Number:* 734-665-6520

*E-Mail Address:* dhaffey@smcpafirm.com

*Person Authorized to Receive  
Service of Process:*

*Person Name:* Zimmer, Edward

*Job Title:* President

*Company:* Zimmer Feline Foundation

*Address:* 3 E Azulejo Court  
Santa Fe, NM 87508

*Phone Number:* 5054661676

*E-Mail Address:* edzimmer@zimmer-foundation.org

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*Professional Fundraisers:*

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*Question and Answer:*

*Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

*A: No*

Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?

A: No

Q: Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?

A: Yes Edward and Kathryn Zimmer are husband and wife  
Cynthia Marshall is their niece

Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?

A: No

Q: Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?

A: No

Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?

A: No

Q: Does the organization share revenue or governance with any other non-profit organization?

A: No

Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?

A: No

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Applied For Tax Exempt:	Yes	3/18/2013
Granted Tax Exempt:	Yes	11/12/2013
IRS Section:	501(c)(3)	
Tax Exempt Ever Denied:	No	
Tax Exempt Ever Revoked:	No	
Tax Exempt Ever Modified:	No	
Contributions Tax Deductible:	Yes	

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Banks:

Wells Fargo Bank, N.A.

505-474-8926  
770 St Michael's Drive  
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Santa Fe, NM 87505

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**Annual Financials**

<b>Tax Year:</b>	<b>2018</b>
<i>IRS Document Filed:</i>	990-PF
<i>Total Contributions:</i>	\$201,310.00
<i>Total Gross Revenue:</i>	\$276,785.00
<i>Total Expenses:</i>	\$429,141.00
<i>Program Services Expenses:</i>	\$425,312.00
<i>Management General Expenses:</i>	\$3,829.00
<i>Fundraising Expenses:</i>	\$0.00
<i>Beginning of Year Net Assets:</i>	\$2,140,898.00
<i>End of Year Net Assets:</i>	\$1,988,438.00
<i>Gross Professional Fundraising Collections:</i>	\$0.00
<i>Net Professional Fundraising Collections:</i>	\$0.00

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**Registration Submitted By:**

Zimmer, Kathryn  
Vice President

505-466-1676  
k-zimmer@comcast.net