

STATE OF NEW MEXICO
OFFICE OF THE ATTORNEY GENERAL



Registry of Charitable Organizations
P.O. Drawer 1508
Santa Fe, NM 87504-150
charity.registrar@nmag.gov
(505) 717-3500 or 1-844-255-9210

RAÚL TORREZ
ATTORNEY GENERAL

NM Charitable Organization Registration Statement

Tax Year 2021 - fiscal period beginning 7/1/2021 and ending 6/30/2022

Status is Registration Submitted (20213622304741436) as of 2/16/2023

For up to date status information, visit <https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=85-6010718>

Charity Name: **New Mexico Military Institute Foundation, Inc.**

FEIN: **85-6010718**

Website Address: www.nmmi.edu/foundation

E-Mail Address: jimmyb@nmmi.edu

Fiscal Year End Month: 06 *Day:* 30

Incorporated: Yes *State:* NM *Date:* 10/17/1945

Organization Type:

Establish Date:

Other Names for Charity: NMMI Foundation, Inc.
New Mexico Military Institute Foundation, Inc.

Primary Address: 101 West College Boulevard
Roswell, NM 88201

Mailing Address: 1395 Piccard Drive
Suite 180
Rockville, MD 20850

Other Addresses: No Other Addresses

Phone Numbers: 575-624-8035 (Telephone)
760-421-5160 (Telephone)

Phone Numbers: 575-624-8037 (Fax)
760-683-6256 (Fax)

NTEE Classifications: B11 Single Organization Support

Charity Purpose: The purpose of the organization is to create, maintain and administer an endowment fund for the benefit of New Mexico Military Institute (NMMI) to be used for research, scientific and literary purposes; for increasing the buildings, equipment and other facilities of NMMI; to provide for scholarships; and to promote the growth, welfare and maintenance of NMMI.

Solicitation Methods: E-Mail
Internet
Mail
Personal Contact
Special Events
Supported by Trust or Grant Grant Proposals
Other Corporate Solicitation

Charity Individuals: Name: Barbe, Jr., Kenneth V. 575-624-8035

Position Title: Chairman

Annual
Compensation: \$0.00

Address: 101 West College Boulevard
Roswell, NM 88201

Name: Barnes, Jimmy L. 575-624-8035

Position Title: President and CEO jimmyb@nmmi.edu

Annual
Compensation: \$107,383.00

Address: 101 West College Boulevard
Roswell, NM 88201

Name: Butler, Kevin O. 575-624-8035

Position Title: Member

Annual
Compensation: \$0.00

Address: 101 West College Boulevard
Roswell, NM 88201

Name: Edmonson, Jr., Harold A. 575-624-8035

Position Title: NMMI Regent Member

Annual
Compensation: \$0.00

Address: 101 West College Boulevard
Roswell, NM 88201

Charity Individuals:

Name: Garcia, John 575-624-8035
Position Title: NMMI Regent Member
Annual
Compensation: \$0.00
Address: 101 West College Boulevard
Roswell, NM 88201

Name: Greaves, Kim D. 575-624-8035
Position Title: Vice Chairman
Annual
Compensation: \$0.00
Address: 101 West College Boulevard
Roswell, NM 88201

Name: Ramos Garza, Dr. Jesus R. 575-624-8035
Position Title: Secretary
Annual
Compensation: \$0.00
Address: 101 West College Boulevard
Roswell, NM 88201

Name: Salazar, Jesus A. 575-624-8035
Position Title: Past Chairman
Annual
Compensation: \$0.00
Address: 101 West College Boulevard
Roswell, NM 88201

Name: Spencer III, Frank 575-624-8035
Position Title: Treasurer
Annual
Compensation: \$0.00
Address: 101 West College Boulevard
Roswell, NM 88201

Name: Tres Latimer III, Dr. Earl A. 575-624-8035
Position Title: Board Member
Annual
Compensation: \$0.00
Address: 101 West College Boulevard
Roswell, NM 88201

Responsibilities:

Individuals who are authorized to sign checks: Barbe, Jr., Kenneth V. Chairman
Barnes, Jimmy L. President and CEO

Individuals who are responsible for fund raising: Barnes, Jimmy L. President and CEO

Individuals who are responsible for the distribution of funds: Barnes, Jimmy L. President and CEO

Individuals who have custody of financial records: Barnes, Jimmy L.

President and CEO

Individuals who have custody of funds: Barnes, Jimmy L.

President and CEO

Accountant/Auditor:

Job Title: External Auditor

Company: Axiom Certified Public Accountants and Business Advisors, LLC

Address: Sun Valley Commercial Center
316 Osuna Road, NE, Suite 401
Albuquerque, NM 87107

Phone Number: 505-767-7600

Fax Number: 505-767-7601

*Person Authorized to Receive
Service of Process:*

Person Name: Barnes, Jimmy L.

Job Title: President and CEO

Company: New Mexico Military Institute Foundation, Inc

Address: 101 West College Boulevard
Roswell, NM 88201

Phone Number: 575-624-8035

Fax Number: 575-624-8037

E-Mail Address: foundation@nmmi.edu

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

A: Yes Registred- AK, CA, CO, KY, ME, MA, MI, MN, NV, NJ, NM, NY, ND, OH, OR, PA, RI, SC, UT, WA.
Exempt- AL, AR, CT, FL, GA, HI, IL, KS, MD, MS, MO, NH, NC, OK, TN, VA, WV, WI.

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes Internet, Corporate Solicitation, Grant Proposals, Personal Contact, Direct Mail, Special Events, E-mail

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: No

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: No

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: Yes Various Nonprofits

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

Applied For Tax Exempt: Yes 2/18/1959

Granted Tax Exempt: Yes 2/18/1959

IRS Section: 501(c)(3)

Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:

Wells Fargo Bank
575-622-3441
400 North Pennsylvania Avenue
Roswell, NM 88201

Annual Financials

<i>IRS Document Filed:</i>	990
<i>Total Contributions:</i>	\$1,508,987.00
<i>Total Gross Revenue:</i>	\$5,073,152.00
<i>Total Expenses:</i>	\$2,342,210.00
<i>Program Services Expenses:</i>	\$1,979,832.00
<i>Management General Expenses:</i>	\$357,069.00
<i>Fundraising Expenses:</i>	\$5,309.00
<i>Beginning of Year Net Assets:</i>	\$80,800,311.00
<i>End of Year Net Assets:</i>	\$71,466,292.00
<i>Gross Professional Fundraising Collections:</i>	\$0.00
<i>Net Professional Fundraising Collections:</i>	\$0.00

Tax Year 2021 - fiscal period beginning 7/1/2021 and ending 6/30/2022

Registration Submitted By:

Walcott, Suzanne
Registration Specialist
Registration Agent

760-931-2620
suzanne@labyrinthinc.com