STATE OF NEW MEXICO OFFICE OF THE ATTORNEY GENERAL



Registry of Charitable Organizations P.O. Drawer 1508 Santa Fe, NM 87504-150 charity.registrar@nmag.gov (505) 717-3500 or 1-844-255-9210

HECTOR H. BALDERAS ATTORNEY GENERAL

NM Charitable Organization Registration Statement

Tax Year 2021 - fiscal period beginning 1/1/2021 and ending 12/31/2021

Status is Registration Submitted (20214612217038533) as of 6/19/2022

For up to date status information, vist https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=46-2082969

Charity Name: Zimmer Feline Foundation

FEIN: 46-2082969

Website Address: zimmer-foundation.org

E-Mail Address: theloveofcats@comcast.net

Fiscal Year End Month: 12 Day: 31

Incorporated: Yes State: NM Date: 12/4/2012

Organization Type:

Establish Date:

Other Names for Charity: No other names for charity.

Primary Address: PO Box 6815

Santa Fe, NM 87502

Mailing Address: PO Box 6815

Santa Fe, NM 87502

Other Addresses: No Other Addresses

Phone Numbers: 505-466-1676 (Telephone)

NTEE Classifications: D Animal-Related

NTEE Classifications: D20 Animal Protection & Welfare

Charity Purpose: The Zimmer Feline Foundation is dedicated to assisting low-income

individuals and families in northern and central New Mexico provide long-term

care for their companion cats by providing them with free and local

spay/neuter assistance and -- in the event of a treatable medical emergency --

with acute veterinary aid.

Solicitation Methods: Other We accept donations but do not solicit

them.

Charity Individuals: Name: Marshall, Cynthia 505-466-1676

Position Title: Director-Secretary theloveofcats@comcast

.net

Annual Compensation: \$0.00

Address: PO Box 6815

Santa Fe, NM 87502

Name: Schuman, Aaron 505-466-1676

Position Title: Director-vice President theloveofcats@comcast

.net

Annual Compensation: \$0.00

Address: PO Box 6815

Santa Fe, NM 87502

Name: Zimmer, Kathryn 505-466-1676

Position Title: President-Treasurer theloveofcats@comcast

.net

Annual Compensation: \$0.00

Address: PO Box 6815

Santa Fe. NM 87502

Responsibilities:

Individuals who are authorized to sign checks: Marshall, Cynthia Director-Secretary

Zimmer, Kathryn President-Treasurer

Individuals who are responsible for fund raising: Zimmer, Kathryn President-Treasurer

Individuals who are responsible for the distribution of funds: Zimmer, Kathryn President-Treasurer

Individuals who have custody of financial records: Zimmer, Kathryn President-Treasurer

Individuals who have custody of funds: Marshall, Cynthia Director-Secretary

Zimmer, Kathryn President-Treasurer

Accountant/Auditor:

Person Name: Jessica, Locker

Job Title: CPA

Company: CLA/Clifton Larson Allen LLP

Address: 6501 Americas Pkwy

Suite 500

Albuquerque, NM 87110

Phone Number: 505-314-1610 Fax Number: 505-842-1568

E-Mail Address: jessicalocker@claconnect.com

Person Authorized to Receive Service of Process:

Person Name: Mark Kriendler, Nelson

Job Title: Vice President

Company: Business Services of New Mexico, Inc.

Address: 200 West Marcy Street

Suite 129

Santa Fe, NM 87501

Phone Number: 505-982-4676

E-Mail Address:

Professional Fundraisers:

Question and Answer:

- Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?
- A: No

- Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?
- A: No
- Q: Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?
- A: Yes

Cynthia Marshall and Aaron Schuman are married. Kathryn Zimmer is their aunt.

- Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?
- A: No
- Q: Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?
- A: No
- Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?
- A: No
- Q: Does the organization share revenue or governance with any other non-profit organization?
- A: No
- Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?
- A: No

Applied For Tax Exempt: Yes 3/18/2013

Granted Tax Exempt: Yes 11/12/2013

IRS Section: 501(c)(3)

Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:

Wells Fargo Bank, N.A.

505-474-8926

770 St Michael's Drive

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Santa Fe, NM 87505

Annual Financials

IRS Document Filed: 990-PF

Total Contributions: \$200,100.00

Total Gross Revenue: \$275,148.00

Total Expenses: \$352,907.00

Program Services Expenses: \$310,749.00

Management General Expenses: \$42,158.00

Fundraising Expenses: \$0.00

Beginning of Year Net Assets: \$1,467,511.00

End of Year Net Assets: \$1,389,752.00

Gross Professional Fundraising Collections:

\$0.00

Net Professional Fundraising Collections:

\$0.00

Tax Year 2021 - fiscal period beginning 1/1/2021 and ending 12/31/2021

Registration Submitted By:

Zimmer, Kathryn 505-466-1676

Vice President k-zimmer@comcast.net