

New Mexico Charitable Organization Registration Statement

Tax Year 2022 - fiscal period beginning 4/1/2022 and ending 3/31/2023

Status is Registration Submitted (20222522404548754) as of 2/14/2024

For up to date status information, vist https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=82-1291110

Charity Name: Onward Together

FEIN: 82-1291110

Website Address: www.onwardtogether.org

E-Mail Address: justin@onwardtogether.org

Fiscal Year End Month: 03 Day: 31

Incorporated: Yes State: DC Date: 4/24/2017

Organization Type:

Establish Date:

Other Names for Charity: No other names for charity.

Primary Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Mailing Address: c/o Copilevitz, Lam & Raney

310 W. 20th Street, Suite 300 Kansas City, MO 64108

New Mexico Department of Justice 201 Third St. NW, Suite 300 Albuquerque,NM 87102 (505) 717-3500 or 1-844-255-9210 Registry of Charitable Organizations charity.registrar@nmag.gov

Other Addresses:

P.O. Box 5256

New York, NY 10185

Phone Numbers: 307-689-4851

(Telephone)

816-472-9000

(Telephone)

NTEE Classifications: P01 Alliances & Advocacy

Charity Purpose: Onward Together is a non-profit organization dedicated to advancing

progressive values and building a brighter future for generations to come by

encouraging people to organize, get involved, and run for office.

Solicitation Methods: Mail

Telephone Telemarketing

Internet internet/website

Special Events

E-Mail

Other direct solicitations

Charity Individuals: Name: Abedin, Huma 307-689-4851

Position Title: Officer

Annual

Compensation: \$90,000.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Name: Baker, Charles 307-689-4851

Position Title: Director/Treasurer charlie.baker@deweysq

uare.com

Annual Compensation: \$0.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Charity Individuals: Name: Cheng, Dennis 307-689-4851

Position Title: Director/Finance Director

Annual

Compensation: \$150,000.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Name: Holder, Place 307-689-4851

Position Title: Director

Annual

Compensation: \$0.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Name: Klein, Justin 307-689-4851

Position Title: Manager justin@onwardtogether.

org

Annual

Compensation: \$0.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Name: Moore, Minyon 307-689-4851

Position Title: Director/President

Annual

Compensation: \$0.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Name: Saujani, Reshma 307-689-4851

Position Title: Director

Annual

Compensation: \$0.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Name: Wen, Jessica 307-689-4851

Position Title: COO (former)

Annual

Compensation: \$65,000.00

Address: 1015 15th Street NW

Suite 1000

Washington, DC 20005

Responsibilities:

Individuals who are authorized to sign checks: Klein, Justin Manager

Individuals who are responsible for fund raising: Moore, Minyon Director/President

Individuals who are responsible for the distribution of funds: Baker, Charles Director/Treasurer

Individuals who have custody of financial records: Baker, Charles Director/Treasurer

Individuals who have custody of funds: Baker, Charles Director/Treasurer

Accountant/Auditor:

Person Name: Gilbert, Amy

Job Title: CPA

Company: Gilbert & Wolfand, P.C.

Address: 2201 Wisconsin Avenue NW

Suite 320

Washington, DC 20007

Phone Number: 202-342-6000

Person Authorized to Receive Service of Process:

Person Name: Lam, Greg

Job Title: Attorney

Company: Copilevitz, Lam & Raney

Address: 310 W. 20th Street

Suite 300

Kansas City, MO 64108

Phone Number: 816-472-9000 Fax Number: 816-472-5000

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

- Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?
- A: Yes

 Alaska: Alaska Department Of Law, 1031 W. 4th Ave., Suite 200, Anchorage, AK 99501 Alabama: Consumer Affairs Section, 501 Washington Avenue, Montgomery, AL 36130 Arkansas: Consumer Protection Division, 323 Center Street, 200 Tower Bldg, Little Rock, AR 72201 California: Registry Of Charitable Trusts, P.O. Box 903447, Sacramento, CA 94203-4470 Colorado: Office Of The Secretary Of State, 1700 Broadway, Suite 300, Denver, CO 80290 Connecticut: Public Charities Unit, 165 Capitol Avenue, Hartford, CT 06106 District of Columbia: Dept. Of Consumer & Regulatory Affairs, 1100 4th Street, SW, Washington, DC 20024

Florida: Division Of Consumer Services, 2005 Apalachee Parkway, Tallahassee, FL 32399

Georgia: Office Of The Secretary Of State, 2 Martin Luther King Jr DrSE, ste 820, Macon, GA 31217

Hawaii: Department of the Attorney General, 425 Queen Street, Honolulu, HI 96813

Illinois: Charitable Trust Bureau, 100 W. Randolph St., 11th Fl., Chicago, IL 60601

Kansas: Secretary Of State's Office, 120 S.W. 10th Ave., 1st FI, Topeka, KS 66612

Kentucky: Consumer Protection Division, 1024 Capital Center Drive, Frankfort, KY 40601

Massachusetts: Public Charities Division, 1 Ashburton Place, Boston, MA 02108

Maryland: Charitable Organization Division, 16 Francis Street, Annapolis, MD 21401

Maine: Office of Licensing and Regulation, 35 State House Station, Augusta, ME 04333

Michigan: Charitable Trust Section, 690 Law Bldg, 525 W. Ottawa Street, Lansing, MI 48913

Minnesota: Office of the Attorney General/Charities, 445 Minnesota Street, Suite 1200, St Paul, MN 55101

Missouri: Missouri Attorney General, 207 W. High Street, Jefferson City, MO 65102

North Carolina: Secretary Of State, 2 South Salisbury Street, Raleigh, NC 27601

North Dakota: Secretary Of State, 600 East Boulevard, Bismarck, ND 58505

New Hampshire: Charitable Trusts Unit, 33 Capitol Street,

Concord, NH 03301

New Jersey: Office of Consumer Protection, 124 Halsey Street, 7th Floor, Newark, NJ 07101

New Mexico: Office of the Attorney General, 111 Lomas Blvd., NW, Suite 300, Albuquerque, NM 87102

Nevada: Office Of The Attorney General, 198 South Carson Street, Carson City, NV 89710

New York: Charities Bureau, 120 Broadway, New York, NY 10271

Ohio: Charitable Foundation Section, 150 E. Gay Steet, 23rd Floor, Columbus, OH 43215

Oklahoma: Oklahoma Secretary Of State, 421 NW 13th St, Suite 210, Oklahoma City, OK 73103

Oregon: Department Of Justice, 100 Market Street SW, Portland, OR 97201

Pennsylvania: Bureau Of Charitable Organizations, 207 North Office Building, Harrisburg, PA 17120

Rhode Island: Charitable Organization Section, 1511 Pontiac Ave, Bldg 69-1, Cranston, RI 02920

South Carolina: Office Of The Attorney General, 1205 Pendleton Street, Ste 525, Columbia, SC 29201

Tennessee: Division Of Charitable Solicitations, 312 Rosa L. Parks Avenue, 8th Floor, Nashville, TN 37243

Utah: Division Of Consumer Protection, 160 East 300 South, Salt

Lake City, UT 45804 Virginia: Office of Consumer Affairs, 102 Governor Street, Lower Level, Richmond, VA23219

Washington: Charitable Solicitation Division, 801 Capitol Way South, Olympia, WA 98504

Wisconsin: Department of Financial Institutions, P O Box 7879, Madison, WI 53703-7879

West Virginia: Office Of The Secretary Of State, 1900 Kanawha Blvd., East, Charleston, WV 25305

- Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?
- A: Yes Onward Together is authorized to solicit charitable contributions
- Q: Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?
- A: No
- Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?
- A: No
- Q: Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?

- A: No
- Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?
- A: No
- Q: Does the organization share revenue or governance with any other non-profit organization?
- A: Yes Onward Together (FEIN: 82-1291110) has a special relationship with Onward Together Foundation (FEIN: 84-2986757) by reason of interlocking directorates.

Onward Together, a 501(c)(4) social welfare organization, shares four officers and directors with Onward Together Foundation, a 501(c)(3) organization. Each organization will comply with all federal and state reporting requirements and be governed independently. The organizations will keep separate books, records, and bank accounts. These organizations will maintain a written cost-sharing agreement to ensure that each organization pays its full share of any shared labor costs, equipment costs, consultant fees, and other operating expenses.

Onward Together maintains a written cost-sharing agreement with Onward Together Foundation to ensure that each organization pays its full share of any shared labor costs, equipment costs, consultant fees, and other operating expenses.

Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?

A: No

Applied For Tax Exempt: Yes 11/17/2017

Granted Tax Exempt: No 5/15/2018

IRS Section: 501(c)(4)

Tax Exempt Ever Denied: No

Tax Exempt Ever Revoked: No

Tax Exempt Ever Modified: No

Contributions Tax Deductible: No

Banks:

Amalgamated Bank

2022939800

1825 K Street NW

Washington, DC 20006

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Annual Financials

IRS Document Filed: 990

 Total Contributions:
 \$1,639,268.00

 Total Gross Revenue:
 \$2,123,803.00

Total Expenses: \$2,055,178.00

Program Services Expenses: \$977,084.00

Management General Expenses: \$333,411.00

Fundraising Expenses: \$744,683.00

Beginning of Year Net Assets: \$2,241,861.00

End of Year Net Assets: \$2,173,964.00

Gross Professional Fundraising Collections: \$0.00

Net Professional Fundraising Collections:

\$0.00

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Registration Submitted By:

Parker, Megan
Compliance Professional

Registration Agent

8164729000

mparker@clrkc.com