### STATE OF NEW MEXICO OFFICE OF THE ATTORNEY GENERAL



Registry of Charitable Organizations P.O. Drawer 1508 Santa Fe, NM 87504-150 charity.registrar@nmag.gov (505) 717-3500 or 1-844-255-9210

# RAÚL TORREZ ATTORNEY GENERAL

# NM Charitable Organization Registration Statement

Tax Year 2022 - fiscal period beginning 1/1/2022 and ending 12/31/2022

#### Status is Registration Submitted (20222712324232607) as of 8/30/2023

For up to date status information, vist https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=30-0124953

## Charity Name: Santa Fe Farmers' Market Institute

FEIN:	30-01	24953	
Website Address:	www.f	armersmarketir	nstitute.org
E-Mail Address:	financ	e@farmersmar	ketinstitute.org
Fiscal Year End Month:	12	<i>Day:</i> 31	
Incorporated:	Yes	State: NM	Date: 7/2/2002
Organization Type:			
Establish Date:			

Other Names for Charity: No other names for charity.

 Primary Address:
 1607 Paseo de Peralta

 Suite A
 Santa Fe, NM 87501

 Mailing Address:
 1607 Paseo de Peralta

 Suite A
 Santa Fe, NM 87501

 Other Addresses:
 No Other Addresses

 Phone Numbers:
 505-983-7726
 (Telephone)

 505-983-8015
 (Fax)

NTEE Classifications:	K20	Agricultural Pr	ograms		
	K25	Farmland Pres	servation		
	K11	Single Organiz	zation Support		
Charity Purpose:	The Ins Market		n-profit sister org	anization to th	ne Santa Fe Farmers'
	ranche local fo Market	rs and other lan od; own and op	d-based product perate a year-rou programs to help	ers; provide e Ind venue for t	to advocate for farmers, quitable access to fresh, the Santa Fe Farmers' fitable, locally-based
Solicitation Methods:	E-Mail				
	Interne	t			
	Mail				
	Newsp	aper/Magazine	Ads		
	Person	al Contact			
	Specia	I Events			
	Teleph	one			
Charity Individuals:		Name:	Burns, Kyle		5059837226
			Board Member		board@farmersmarketi stitute.org
		Annual Compensation:	\$0.00		
		•	1607 Paseo de	Peralta	
			Suite A		
			Santa Fe, NM	87501	
			Caldwell, Ami		505-983-7726
			Board Member		board@farmersmarketi stitute.org
		Annual Compensation:	\$0.00		
			1607 Paseo de	Peralta	
			Suite A		

Position Title: Board Member Annual Compensation: \$0.00 Address: 1607 Paseo de Peralta Suite A 87501 Santa Fe, NM Name: Dixon, Mary 505-983-7726 Position Title: Board Member board@farmersmarketin stitute.org Annual Compensation: \$0.00 Address: 1607 Paseo de Peralta Suite A Santa Fe, NM 87501 Name: Earls, Nathaniel 5059837726 Position Title: Board Member finance@farmersmarket institute.org Annual Compensation: \$0.00 Address: 1607 Paseo De Peralta Suite A Santa Fe, NM 87501 Name: Jones, Robert 505-983-7726 Position Title: Board Member board@farmersmarketin stitute.org Annual Compensation: \$0.00 Address: 1607 Paseo de Peralta Suite A Santa Fe, NM 87501 Name: Kantor, Lisa 505-983-7726 Position Title: Board Member board@farmersmarketin stitute.org Annual Compensation: \$0.00 Address: 1607 Paseo de Peralta Suite A Santa Fe, NM 87501 Name: Kimzey, Kaitlyn 505-983-7726 Position Title: Board Member board@farmersmarketin stitute.org Annual Compensation: \$0.00 Address: 1607 Paseo de Peralta Suite A Santa Fe, NM 87501 Name: Knight, Michael 5059837226

NM Charitable Organization Registration Statement

	Position Title:	Chair		board@farmersmarketin stitute.org
	Annual Compensation: Address:	<sup>:</sup> \$0.00 : 1607 Paseo de Suite A Santa Fe, NM	Peralta 87501	
Charity Individuals:	Name	Loeb, David		505-983-7726
		Board Member		board@farmersmarketin stitute.org
	Annual Compensation: Address:	1607 Paseo de Suite A	Peralta	
		Santa Fe, NM	87501	
	Name:	Maril, Andrea		5059837226
		Executive Direc	tor	andrea@farmersmarketi nstitute.org
	Annual Compensation: Address:	1607 Paseo de Suite A		
	<b>N</b> /2	Santa Fe, NM	87501	505 000 7700
		Mayer, Janice	_	505-983-7726
		Development D	irector	
	Annual Compensation: Address:	* \$65,000.00 * 1607 Paseo de Suite A Santa Fe, NM	Peralta 87501	
	Name	Mongiello, Syri	0/001	5059837726
		Operations Dire	ector	syri@farmersmarketinsti tute.org
	Annual Compensation: Address:	: \$65,000.00 : 1607 Paseo De Suite A Santa Fe, NM	Peralta 87501	
	Name	Sandoval-Grieg	o. Diane	505-983-7726
		Board Member	, <b>e</b>	board@farmersmarketin stitute.org
	Annual Compensation: Address:	* \$0.00 * 1607 Paseo de Suite A Santa Fe, NM	Peralta 87501	U U
	Name:	Wadsworth, Ga	il	505-983-7726

#### Position Title: Board Member

board@farmersmarketin stitute.org

Annual Compensation: Address:	\$0.00 1607 Paseo de l	Peralta
	Suite A Santa Fe, NM	87501
Name:	Walker, Pam	

505-983-7726

stitute.org

board@farmersmarketin

Position Title: Board Member

Annual Compensation: \$0.00 Address: 1607 Paseo de Peralta Suite A Santa Fe, NM 87501

Name: Wilson, Val

Position Title: Board Member

505-983-7726 board@farmersmarketin stitute.org

Annual Compensation: \$0.00 Address: 1607 Paseo de Peralta Suite A Santa Fe, NM 87501

Responsibilities:

Charity Individuals:

Individuals who are authorized to sign checks:	Knight, Michael Maril, Andrea	Chair Executive Director
Individuals who are responsible for fund raising:	Maril, Andrea Mayer, Janice	Executive Director Development Director
Individuals who are responsible for the distribution of funds:	Maril, Andrea Mongiello, Syri	Executive Director Operations Director
Individuals who have custody of financial records:	Knight, Michael Maril, Andrea Mongiello, Syri	Chair Executive Director Operations Director

#### Accountant/Auditor:

Person Name: Trujillo, Josh Job Title: Senior Manager Company: SJT Group LLC Address: 4811 Hardware NE, Suite E-4 Albuquerque, NM 87109 Phone Number: (505) 312-8702 E-Mail Address: jtrujillo@sjtgroupcpa.com

Person Authorized to Receive Service of Process:

> Person Name: Elsner, Gretchen Job Title: Attorney At Law Company: Elsner Law and Policy Address: 150 Washington Avenue, Suite 201 Santa Fe, NM 87501 Phone Number: 505.303.0980 E-Mail Address: gretchen@elsnerlaw.org

Professional Fundraisers:

Question and Answer:

- Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?
- A: No
- Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?
- A: No

- Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?
- A: Yes 2007-2022 (except 2020): annual fundraising event promoted by mail, email, direct contact, print advertising to solicit ticket sales, underwriting sponsors (corporate & individual), and in-kind auction items 2007,2009-2014 annual raffle promoted by mail, email, direct contact, posters 2005-2022 periodic mail solicitations including newsletter, appeal letter and/or membership renewals 2005-2022 small invitation parties 2007-2008 ads in local newspaper 2006-2022 Link on website 2005-2022 submission of grant proposals for funding to various New Mexico foundations and grant-making organizations 2011-2022 solicitation of underwriting sponsors (corporate and individual) for events
- Q: Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?
- A: No
- Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?
- A: No Farmer members of the Institute board on occasion provide agricultural products for Institute events.
- Q: Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?
- A: No
- Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?

A: Yes Organization receives support from numerous foundations & public charities with which we have no formal relationship other than that we receive funds. American Endowment Foundation 5700 Darrow Road, Suite 118, Hudson, OH 44236

Ark Foundation 903 W. Alameda #101, Santa Fe, NM 87501

Douglass Family Foundation (private foundation) P.O. Box 421211 Atlanta, GA 30342

Barbara Goede Foundation (private foundation) 13101 Old Pecos Trail Unit 147, Santa Fe, NM 87505

Bessemer Giving Fund 100 Woodbridge Center Drive, Woodbridge, NJ 07095-1191

Dallas Jewish Community Foundation 12700 Hillcrest Rd, Suite 201, Dallas, TX 75230

The Hayes Foundation (private family foundation) 157 Church Street, 19th Floor, #207 New Haven, CT 06510

The John C. Griswold Family Foundation 204 Sereno Drive, Santa Fe, NM 87501

Nancy Ann Mellen Foundation (private family foundation) 1000 Cordova Place #285 Santa Fe, NM 87505

Onota Foundation (private family foundation) 146 North Ridge Drive Hot Springs, VA 24445 O'Toole Family Foundation PO Box D, Santa Fe, NM 87504

Santa Fe Community Foundation (community foundation, to include several donor-advised funds) 501 Halona Street, Santa Fe, NM 87501

Steele Family Foundation (private foundation) PO Box 705, Hobe Sound, FL 33475-0705

The Seattle Foundation (private foundation) 1200 5th Ave Seattle, WA 98101

Wallace Genetic Foundation (private foundation) 4910 Massachusetts Ave. NW Suite 221 Washington DC 20016

The Young Boozer Family Foundation 3136 Jamestown Drive, Montgomery, AL 36111

- Q: Does the organization share revenue or governance with any other non-profit organization?
- A: No

Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?

A: No

Applied For Tax Exempt:	Yes	9/26/2002
Granted Tax Exempt:	Yes	1/7/2003
IRS Section:	501(c)(3)	
Tax Exempt Ever Denied:	No	
Tax Exempt Ever Revoked:	No	
Tax Exempt Ever Modified:	No	
Contributions Tax Deductible:	Yes	

#### Banks:

New Mexico Bank & Trust 505-946-2500 P.O. Box 1048 Albuquerque, NM 87103
Enterprise Bank and Trust (505) 662-517 P. O. Box 60 Los Alamos, NM 87544
Century Bank 877-424-2828 100 S. Federal PI. Santa Fe, NM 87501
Guadalupe Credit Union (505) 216-0555 3601 Mimbres Lane Santa Fe, NM 87507
Sandia Credit Union 505-954-3479 PO Box 18044 Albuquerque, NM 87185

### **Annual Financials**

IRS Document Filed:	990
Total Contributions:	\$381,675.00
Total Gross Revenue:	\$556,288.00
Total Expansion	¢704.400.00
Total Expenses:	\$721,128.00
Program Services Expenses:	\$386,740.00
Management General Expenses:	\$131,045.00
Fundraising Expenses:	\$203,343.00
Beginning of Year Net Assets:	\$3,925,501.00
End of Year Net Assets:	\$4,452,370.00
Gross Professional Fundraising Collections:	
	\$0.00
Net Professional Fundraising Collections:	
	\$0.00

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Registration Submitted By:		
	Maril, Andrea	505-983-7726
	Executive Director	finance@farmersmarketinstitute.org