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# New Mexico Charitable Organization Registration Statement

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Tax Year 2022 - fiscal period beginning 7/1/2022 and ending 6/30/2023

**Status is Registration Submitted (20223212433945377) as of 12/4/2024**

For up to date status information, visit <https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=85-0135073>

**Charity Name:** LifeROOTS Inc.

**FEIN:** 85-0135073

*Website Address:* www.lifeROOTSnm.com

*E-Mail Address:* info@LifeROOTSnm.org

*Fiscal Year End Month:* 06      *Day:* 30

*Incorporated:* Yes      *State:* NM      *Date:* 3/24/1958

*Organization Type:*

*Establish Date:*

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*Other Names for Charity:* LifeROOTS

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*Primary Address:* 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

*Mailing Address:* 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

New Mexico Department of Justice  
201 Third St. NW, Suite 300  
Albuquerque, NM 87102  
(505) 490-4060

Registry of Charitable Organizations  
[charity.registrar@nmag.gov](mailto:charity.registrar@nmag.gov)

*Other Addresses:*

1909 29th St.  
Rio Rancho, NM 87124

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*Phone Numbers:* 505-255-5501 Ext: 1800 (Telephone)  
505-255-9971 (Fax)  
505-962-0270 (Telephone)

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*NTEE Classifications:* J30 Vocational Rehabilitation  
P30 Children & Youth Services  
P82 Developmentally Disabled Centers

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*Charity Purpose:* LifeRoots provides developmental services that promote independence to underserved and extra needs populations through the cycle of their lives.

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*Solicitation Methods:* Supported by Trust or Grant SourceAmerica  
Internet Web site  
Supported by Trust or Grant NMDOT Section 5310 Grant  
Other Smiths Community Rewards  
Internet Smile.Amazon Charitable Donations

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*Charity Individuals:*

<i>Name:</i> Arends, Marjorie	5052555501
<i>Position Title:</i> HR Director	MarjorieA@liferootsnm.org
<i>Annual Compensation:</i> \$65,000.00	
<i>Address:</i> 1111 Menaul Blvd. NE Albuquerque, NM 87107	
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<i>Name:</i> Becker, Mary	5052555501
<i>Position Title:</i> Director, Early Interv Services	MaryB@liferootsnm.org
<i>Annual Compensation:</i> \$68,000.00	
<i>Address:</i> 1111 Menaul Blvd. NE Albuquerque, NM 87107	

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Charity Individuals:

Name: Cooper, Dwanna 5052555501  
Position Title: President & CEO dcooper@LifeROOTSnm.org  
Annual  
Compensation: \$109,990.00  
Address: 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

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Name: Epstein, Carol  
Position Title: Board Member Carolepstein6484@gmail.com  
Annual  
Compensation: \$0.00  
Address: 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

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Name: Guerra, Carol  
Position Title: Board Member  
Annual  
Compensation: \$0.00  
Address: 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

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Name: Hayden, Michelle 255-5501 x1801  
Position Title: Finance Director MichelleH@LifeROOTSNM.org  
Annual  
Compensation: \$60,320.00  
Address: 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

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Name: Jones, Suzannah 5052555501  
Position Title: Compliance Fundraising and Projects SuzannahJ@liferootsnm.org  
Annual  
Compensation: \$0.00  
Address: 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

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Name: Salazar, Catherine  
Position Title: Board Member  
Annual  
Compensation: \$0.00  
Address: 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

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Name: Saldyt, Myron "Sal"  
Position Title: Board Member  
Annual  
Compensation: \$0.00

Address: 1111 Menaul Blvd. NE  
Albuquerque, NM 87107

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*Charity Individuals:*

*Name:* Silva, Maggie

*Position Title:* Board Chairman

*Annual*

*Compensation:* \$0.00

*Address:* 1111 Menaul Blvd. NE

Albuquerque, NM 87107

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*Name:* Teske, Michael

*Position Title:* Board Member

Michael.Teske@usbank.com

*Annual*

*Compensation:* \$0.00

*Address:* 1111 Menaul Blvd. NE

Albuquerque, NM 87107

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*Responsibilities:*

*Individuals who are authorized to sign checks:* Arends, Marjorie

HR Director

Becker, Mary

Director, Early Interv  
Services

Cooper, Dwanna

President & CEO

Guerra, Carol

Board Member

*Individuals who are responsible for fund raising:* Cooper, Dwanna

President & CEO

Jones, Suzannah

Compliance Fundraising  
and Projects

*Individuals who are responsible for the distribution of funds:* Cooper, Dwanna

President & CEO

Hayden, Michelle

Finance Director

*Individuals who have custody of financial records:* Hayden, Michelle

Finance Director

*Individuals who have custody of funds:* Cooper, Dwanna

President & CEO

Hayden, Michelle

Finance Director

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*Accountant/Auditor:*

*Person Name:* Lewis, Barbara  
*Job Title:* Principal Assurance  
*Company:* CliftonLarsonAllen LLP  
*Address:* 6501 Americas Pkwy NE  
Suite 700  
Albuquerque, NM 87110  
*Phone Number:* 5053141609  
*Fax Number:* 5054509142  
*E-Mail Address:* Barbara.Lewis@claconnect.com

*Person Authorized to Receive  
Service of Process:*

*Person Name:* Cooper, Dwanna  
*Job Title:* President and CEO  
*Company:* LifeROOTS Inc.  
*Address:* 1111 Menaul Blvd. NE  
Albuquerque, NM 87107  
*Phone Number:* 5052555501  
*Fax Number:* 505-255-9971  
*E-Mail Address:* dcooper@LifeROOTSnm.org

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*Professional Fundraisers:*

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*Question and Answer:*

*Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?*

*A: No*

Q: *Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes            Golf tournament fundraising campaign

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: No

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: Yes            Carol Guerra, Board Member, is an owner of All-Star Insurance, 2625 Pennsylvania NE, Ste 710, Albuquerque, NM 87110.

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: No

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

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Applied For Tax Exempt:    Yes                            2/28/1963

Granted Tax Exempt: Yes            2/28/1963  
IRS Section: 501(c)(3)  
Tax Exempt Ever Denied: No  
Tax Exempt Ever Revoked: No  
Tax Exempt Ever Modified: No  
Contributions Tax Deductible: Yes

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*Banks:*

US Bank  
1-800-673-3555  
P. O. Box 1800  
Saint Paul, MN 55101-0800

Bank of the West  
1-800-488-2265  
P.O. Box 2830  
Omaha, NE 68103-2830

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**Annual Financials**

<i>IRS Document Filed:</i>	990
<i>Total Contributions:</i>	\$939,909.00
<i>Total Gross Revenue:</i>	\$8,002,692.00
<i>Total Expenses:</i>	\$7,713,195.00
<i>Program Services Expenses:</i>	\$6,510,086.00
<i>Management General Expenses:</i>	\$1,195,847.00
<i>Fundraising Expenses:</i>	\$7,262.00
<i>Beginning of Year Net Assets:</i>	\$4,907,222.00
<i>End of Year Net Assets:</i>	\$5,472,540.00
<i>Gross Professional Fundraising Collections:</i>	\$0.00
<i>Net Professional Fundraising Collections:</i>	\$0.00

*Registration Submitted By:*

Hayden, Michelle

505-314-8528

Finance Director

michelleh@liferootsnm.org