

STATE OF NEW MEXICO  
OFFICE OF THE ATTORNEY GENERAL



Registry of Charitable Organizations  
P.O. Drawer 1508  
Santa Fe, NM 87504-150  
charity.registrar@nmag.gov  
(505) 717-3500 or 1-844-255-9210

**RAÚL TORREZ**  
**ATTORNEY GENERAL**

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## NM Charitable Organization Registration Statement

Tax Year 2022 - fiscal period beginning 1/1/2022 and ending 12/31/2022

**Status is Registration Submitted (20223622330630356) as of 11/2/2023**

For up to date status information, visit <https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=45-2922471>

**Charity Name: The Daily Caller News Foundation**

**FEIN: 45-2922471**

Website Address: [www.dailycallernewsfoundation.org](http://www.dailycallernewsfoundation.org)

E-Mail Address: [mkhite@wc-b.com](mailto:mkhite@wc-b.com)

Fiscal Year End Month: 12 Day: 31

Incorporated: Yes State: DE Date: 7/26/2011

Organization Type:

Establish Date:

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Other Names for Charity: American Journalism Institute

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Primary Address: 1775 Eye Street NW  
Suite 1150-291  
Washington, DC 20036

Mailing Address: 1747 Pennsylvania Avenue  
Suite 1000  
Washington, DC 20006

Other Addresses: No Other Addresses

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Phone Numbers: (202)753-5131 (Telephone)

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NTEE Classifications: A Arts, Culture & Humanities

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*Charity Purpose:* The Daily Caller News Foundation was formed with a mission to train up-and-coming reporters and editors, to carry out investigative reporting and to perform deep policy reporting with a purpose of consumer awareness and education.

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*Solicitation Methods:* Mail  
Supported by Trust or Grant  
E-Mail  
Personal Contact

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*Charity Individuals:*

*Name:* Annabel, Scott

*Position Title:* Executive Director

mkhite@wc-b.com

*Annual*

*Compensation:* \$0.00

*Address:* 1775 Eye Street NW

Suite 1150-291

Washington, DC 20036

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*Name:* Bedford, Christopher

*Position Title:* Director

*Annual*

*Compensation:* \$0.00

*Address:* 1775 Eye Street NW

Suite 1150-291

Washington, DC 20036

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*Name:* Cerveny, William

*Position Title:* Director

*Annual*

*Compensation:* \$0.00

*Address:* 1775 Eye Street NW

Suite 1150-291

Washington, DC 20036

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*Name:* Dugan, Laurie

2024635082

*Position Title:* Director

*Annual*

*Compensation:* \$0.00

*Address:* 1775 Eye Street NW

Suite 1150-291

Washington, DC 20036

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*Name:* Patel, Neil

2024635082

*Position Title:* President/Treasurer

mkhite@wc-b.com

*Annual*

*Compensation:* \$0.00

*Address:* 1775 Eye Street NW

Suite 1150-291

Washington, DC 20036

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*Name:* Sterne, Marcus

*Position Title:* Director

*Annual*

*Compensation:* \$0.00

*Address:* 1775 Eye Street NW

Suite 1150-291

Washington, DC 20036

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*Responsibilities:*

*Individuals who are authorized to sign checks:* Annabel, Scott

Executive Director

<i>Individuals who are authorized to sign checks:</i> Patel, Neil	President/Treasurer
<i>Individuals who are responsible for fund raising:</i> Dugan, Laurie	Director
<i>Individuals who are responsible for the distribution of funds:</i> Annabel, Scott	Executive Director
<i>Individuals who have custody of financial records:</i> Annabel, Scott	Executive Director
<i>Individuals who have custody of funds:</i> Patel, Neil	President/Treasurer

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*Accountant/Auditor:*

*Person Name:* Lane, Robert  
*Job Title:* CPA  
*Company:* Lane & Company, CPAs  
*Address:* 5335 Wisconsin Ave NW  
STe 440  
Washington, DC 20015  
*Phone Number:* 2026172615

*Person Authorized to Receive  
Service of Process:*

*Person Name:* Dye, Alan P.  
*Company:* Webster, Chabernain & Bean, LLP  
*Address:* 1747 Pennsylvania Avenue  
Suite 1000  
Washington, DC 20006  
*Phone Number:* 2027859500  
*E-Mail Address:* jpeacos@wc-b.com

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*Professional Fundraisers:*

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*Question and Answer:*

*Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?*

*A: No*

*Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?*

*A: No*

Q: *Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

A: Yes

- Alabama
- Alaska
- Arkansas
- California
- Colorado
- Connecticut
- DC
- Florida
- Georgia
- Hawaii
- Illinois
- Kansas
- Kentucky
- Maine
- Maryland
- Massachusetts
- Michigan
- Minnesota
- Mississippi
  
- New Hampshire
- New Jersey
- New Mexico
- New York
- North Carolina
- North Dakota
- Ohio
- Oklahoma
- Oregon
- Pennsylvania
- Rhode Island
- South Carolina
- Tennessee
- Utah
- Virginia
- Washington
- West Virginia
- Wisconsin

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes        Upon being registered

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: No            The organization shares two common officers with The Daily Caller, a for-profit corporation. Both officers have a cost sharing agreement with The Daily Caller.

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: No

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: Yes            Searle Freedom Trust  
                     Sarah Scaife Foundation  
                     Triad Foundation  
                     Lynde and Harry Bradley Foundation  
                     Randolph Foundation  
                     Armstrong Foundation  
                     Arthur N. Rupe Foundation

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

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<i>Applied For Tax Exempt:</i>	Yes	9/13/2013
<i>Granted Tax Exempt:</i>	Yes	9/13/2013
<i>IRS Section:</i>	501(c)(3)	
<i>Tax Exempt Ever Denied:</i>	No	
<i>Tax Exempt Ever Revoked:</i>	No	
<i>Tax Exempt Ever Modified:</i>	No	
<i>Contributions Tax Deductible:</i>	No	

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*Banks:*

Forbright Bank  
3016544902  
4801 Montgomery Lane  
Bethesda, MD 20814

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## Annual Financials

<i>IRS Document Filed:</i>	990
<i>Total Contributions:</i>	\$3,242,939.00
<i>Total Gross Revenue:</i>	\$3,259,130.00
<i>Total Expenses:</i>	\$2,023,149.00
<i>Program Services Expenses:</i>	\$813,381.00
<i>Management General Expenses:</i>	\$999,510.00
<i>Fundraising Expenses:</i>	\$210,258.00
<i>Beginning of Year Net Assets:</i>	\$2,136,746.00
<i>End of Year Net Assets:</i>	\$3,410,410.00
<i>Gross Professional Fundraising Collections:</i>	\$0.00
<i>Net Professional Fundraising Collections:</i>	\$0.00

Tax Year 2022 - fiscal period beginning 1/1/2022 and ending 12/31/2022

*Registration Submitted By:*

Hite, Mary

Paralegal

*Registration Agent*

202-785-9500

mkhite@wc-b.com